



16 November 2012

**Nyota Minerals Limited ("Nyota" or the "Company")**

**RESULTS OF ANNUAL GENERAL MEETING**

The Directors of Nyota Minerals Limited ('Nyota' or the 'Company') advise the following resolutions placed before shareholders at an Annual General Meeting held at 11:30am (WST) on 16 November 2012 at the Company's office, Suite 2, 5 Ord Street, West Perth, Australia were approved as follows:

**Ordinary Resolution 1** as set out in the Notice of Meeting to **Adopt the Remuneration Report** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 153,459,651 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 45,800 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 14,639,535 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;

**Ordinary Resolution 2** as set out in the Notice of Meeting to **Re-elect Mr Norman Ling as Director** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 168,144,986 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;

**Ordinary Resolution 3** as set out in the Notice of Meeting to **Re-elect Mr Neil MacLachlan as Director** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 168,144,986 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;

- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;

**Ordinary Resolution 4** as set out in the Notice of Meeting to **Re-elect Mr David Pettman as Director** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 168,144,986 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;

**Ordinary Resolution 5** as set out in the Notice of Meeting to **Re-elect Dr Evan Kirby as Director** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 164,809,957 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 3,325,029 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;

**Ordinary Resolution 6** as set out in the Notice of Meeting to **Ratify Prior Issue of Shares** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 168,099,186 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 45,800 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;

**Special Resolution 7** as set out in the Notice of Meeting to **Approve 10% Placement Facility** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 162,110,857 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 10,000 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 6,024,129 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;

**Special Resolution 8** as set out in the Notice of Meeting to **Adopt the Proposed Constitution** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 134,910,788 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 27,210,069 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 6,024,129 proxy votes in respect of which the appointments specified that the proxy abstain on the resolution;

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