

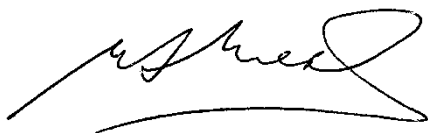
9<sup>th</sup> July 2012

The Manager, Listings  
Australian Stock Exchange Limited  
Company Announcements Office

Dear Sir

**re : Form 484 - Cancellation of Shares**

Attached is a copy of Form 484 that has been lodged with the Australian Securities & Investments Commission cancelling 1,000,000 shares as a result of share buy back transactions.



Yours faithfully  
Michael Miers  
Company Secretary  
Oakton Limited

## Change to company details

### Company details

Company name

**OAKTON LIMITED**

Australian Company Number (ACN)

**007 028 711**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Michael Shane MIERS**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Michael Shane MIERS**

Capacity

**Secretary**

Signature

Date signed

**06-07-2012**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1000000	1050000	

Earliest Date of  
cancellation

**03-07-2012**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	91721874	9154464.03	0.00

Earliest date of  
change

**03-07-2012**