

Registered Office
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SYDNEY NSW 2000



OCEAN CAPITAL LIMITED
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14 December 2012

The Manager
Company Announcements Office
Floor 10, 20 Bond Street
SYDNEY NSW 2001

ASX APPROVAL FOR REMOVAL FROM THE OFFICIAL LIST of ASX

The ASX has advised that it has approved Ocean Capital Limited's removal from the Official list on the condition that Ocean's shareholders approve the removal by ordinary resolution at the Ocean Shareholders' Meeting on 17 December 2012.

Yours Faithfully

A handwritten signature in black ink that reads 'Nicola Constantinidis'.

Nicola Constantinidis
Director