

**Registered Office**

V J Ryan & Co Services Pty Limited  
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SYDNEY NSW 2000



**OCEAN CAPITAL LIMITED**

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14 December 2012

The Manager  
Company Announcements Office  
Floor 10, 20 Bond Street  
SYDNEY NSW 2001

**ASX APPROVAL FOR REMOVAL FROM THE OFFICIAL LIST of ASX**

The ASX has advised that it has approved Ocean Capital Limited's removal from the Official list on the condition that Ocean's shareholders approve the removal by ordinary resolution at the Ocean Shareholders' Meeting on 17 December 2012.

Yours Faithfully



Nicola Constantinidis  
Director