

To Company announcements office Facsimile 1300 135 638
ASX

Company Secretary Facsimile +61 3 9656 5333
Oceanagold Corporation

From Henry Wong Facsimile +61 2 9921 8058
Email: henry.wong@minterellison.com Direct line +61 2 9921 8536
Our Ref SSE:HLW:20-6818439

Date 28 August 2012 Number of pages (including this one): 6

Subject Notice of change of interests of substantial holder

Please find attached a notice of change of interests of substantial holder in relation to shares in Oceanagold Corporation from Van Eck Associates Corporation.

Regards
MINTER ELLISON

If you do not receive all pages please telephone +61 2 9921 8536

IMPORTANT - The contents of this facsimile may be privileged and confidential. Any unauthorised use of the contents is expressly prohibited. If you have received the document in error, please advise us by telephone (reverse charges) immediately and then shred the document. Thank you.

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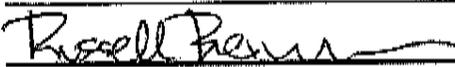
Name and applicable ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
VEAC	335 Madison Avenue, New York, NY 10017
Van Eck Securities Corporation	335 Madison Avenue, New York, NY 10017
Van Eck Absolute Return Advisers, Inc.	335 Madison Avenue, New York, NY 10017

Signature

print name	Russell Brennan	capacity	Assistant V.P.
sign here		date	24/08/2012

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 604.

Signature	This form must be signed by either a director or a secretary of the substantial holder.
Lodging period	Nil
Lodging Fee	Nil
Other forms to be completed	Nil
Additional information	<p>(a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.</p> <p>(b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.</p> <p>(c) The person must give a copy of this notice:</p> <ul style="list-style-type: none"> (i) within 2 business days after they become aware of the information; or (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if: <ul style="list-style-type: none"> (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and (B) the person becomes aware of the information during the bid period.
Annexures	<p>To make any annexure conform to the regulations, you must</p> <ol style="list-style-type: none"> 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides 2 show the corporation name and A.C.N or ARBN 3 number the pages consecutively 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied 5 identify the annexure with a mark such as A, B, C, etc 6 endorse the annexure with the words: <i>This is annexure (mark) of (number) pages referred to in form (form number and title)</i> 7 sign and date the annexure. <p>The annexure must be signed by the same person(s) who signed the form.</p>

Information in this guide is intended as a guide only. Please consult your accountant or solicitor for further advice.

This is Annexure A of 2 pages referred to in Form 604 -
Notice of change of interests of substantial holder

Holder of relevant interest	Date of Acquisition/Disposal	B/S	Consideration Cash	Consideration Non-cash	Number of Securities
GDXJ	4/23/2012	B	\$ -	In-Kind	32,964
GDXJ	4/24/2012	B	\$ -	In-Kind	8,240
GDXJ	4/25/2012	B	\$ -	In-Kind	41,210
GDXJ	4/26/2012	B	\$ -	In-Kind	271,920
GDXJ	4/30/2012	B	\$ -	In-Kind	98,868
GDXJ	5/1/2012	B	\$ -	In-Kind	107,094
GDXJ	5/2/2012	B	\$ -	In-Kind	41,200
GDXJ	5/3/2012	B	\$ -	In-Kind	16,478
GDXJ	5/4/2012	B	\$ -	In-Kind	362,560
GDXJ	5/8/2012	B	\$ -	In-Kind	74,160
GDXJ	5/9/2012	B	\$ -	In-Kind	255,440
GDXJ	5/10/2012	B	\$ -	In-Kind	74,169
GDXJ	5/16/2012	S	\$ -	In-Kind	24,717
GDXJ	5/17/2012	B	\$ -	In-Kind	313,006
GDXJ	5/18/2012	B	\$ -	In-Kind	49,422
GDXJ	5/21/2012	B	\$ -	In-Kind	57,715
GDXJ	5/22/2012	B	\$ -	In-Kind	57,715
GDXJ	5/23/2012	B	\$ -	In-Kind	280,194
GDXJ	5/24/2012	B	\$ -	In-Kind	90,673
GDXJ	5/25/2012	B	\$ -	In-Kind	288,505
GDXJ	6/1/2012	B	\$ -	In-Kind	395,616
GDXJ	6/4/2012	B	\$ -	In-Kind	164,840
GDXJ	6/5/2012	B	\$ -	In-Kind	16,482
GDXJ	6/8/2012	B	\$ -	In-Kind	24,720
GDXJ	6/11/2012	B	\$ -	In-Kind	16,480
GDXJ	6/13/2012	B	\$ -	In-Kind	469,680
GDXJ	6/14/2012	B	\$ -	In-Kind	57,680
GDXJ	6/15/2012	S	\$ 898,856	\$ -	446,129
GDXJ	6/15/2012	S	\$ 16,440	\$ -	8,226
GDXJ	6/18/2012	B	\$ -	In-Kind	24,243
GDXJ	6/18/2012	S	\$ 73,235	\$ -	35,774
GDXJ	6/21/2012	B	\$ -	In-Kind	112,616
GDXJ	6/28/2012	S	\$ -	In-Kind	48,294
GDXJ	7/3/2012	B	\$ -	In-Kind	24,144
GDXJ	7/5/2012	S	\$ -	In-Kind	32,188
GDXJ	7/10/2012	S	\$ -	In-Kind	88,517
GDXJ	7/11/2012	S	\$ -	In-Kind	152,931
GDXJ	7/24/2012	B	\$ -	In-Kind	16,092
GDXJ	7/26/2012	B	\$ -	In-Kind	160,920
GDXJ	7/27/2012	B	\$ -	In-Kind	8,044
GDXJ	7/30/2012	B	\$ -	In-Kind	120,660
GDXJ	8/2/2012	B	\$ -	In-Kind	56,315
GDXJ	8/3/2012	B	\$ -	In-Kind	160,880
GDXJ	8/7/2012	B	\$ -	In-Kind	184,966
GDXJ	8/13/2012	B	\$ -	In-Kind	168,861
GDXJ	8/14/2012	B	\$ -	In-Kind	80,420
GDXJ	8/16/2012	B	\$ -	In-Kind	56,301
GDXJ	8/17/2012	B	\$ 164,913	\$ -	67,779

RB

