

22 November 2012

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Market Cap.: \$17.0 m (\$0.16 p/s)
Shares on issue: 106,048,002
Cash: \$2.1 m (30 September 2012)

BOARD & MANAGEMENT

Ian Gandel, Chairman
Anthony Gray, Managing Director
Ian Pamensky, Director

MAJOR SHAREHOLDERS

Alliance Resources – 20.7%
Abbotsleigh – 18.9%
JP Morgan Nominees – 9.0%

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RESIGNATION AND NEW APPOINTMENT OF MANAGER FINANCE & COMPANY SECRETARY

Mr Ian Pamensky has resigned as Manager Finance and Company Secretary.

The board has appointed Mr Bob Tolliday as his replacement, effective immediately.

Bob is a chartered accountant with over 25 years' experience working in chartered accounting practices and commercial industry including company secretarial duties.

The Board would like to thank Ian Pamensky for his contribution to the Company.

For and on behalf of the Board.

Mr Ian Gandel
Chairman
OCTAGONAL RESOURCES LIMITED

Additional information relating to Octagonal and its various mining and exploration projects can be found on the Company's website:

www.octagonalresources.com.au