

Form 605

Corporations Act 2001

Section 671B

NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER

To Company Overland Resources Limited (ASX Code: OVR)
 ABN 92 114 187 978

1. Details of substantial holder (1)

Name SFG Australia Limited
 ABN 81 006 490 259

The holder ceased to be a substantial holder on 20 / 12 / 2012
 The previous notice was given to the company on 06 / 03 / 2012
 The previous notice was dated 06 / 03 / 2012

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or schemes are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
20/12/2012	SFG Australia Limited controls Mosaic Portfolio Advisers Limited (the former responsible entity of the Emerging Resources Company Share Fund ARSN 118 630 541).	Mosaic Portfolio Advisers ceased to be the Responsible Entity for the Emerging Resources Company Share Fund ARSN 118 630 541 on 20/12/2012	N/A	25,739,035 Ordinary Shares	13.26%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ASRN (if applicable)	Name of association

4. Addresses

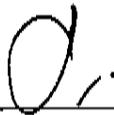
The addresses of persons named on this form are as follows:

Name	Address
Overland Resources Limited (ASX Code: OVR)	Suite 9, 5 Centro Avenue, SUBIACO, WA, AUSTRALIA, 6008

SFG Australia Limited ACN 006 490 259 and its controlled entities	100% the owner of Mosaic Portfolio Advisers Limited Suite 1, Level 18, 50 Bridge Street, Sydney, NSW 2000
Mosaic Portfolio Advisers Limited (formerly Officium Capital Limited) ACN 108 747 637	Former Responsible Entity of the Emerging Resources Company Share Fund ARSN 118 630 541. Suite 1, Level 18, 50 Bridge Street, Sydney, NSW 2000

Signature

Print name Linda Wing Yeung Fox Capacity Company Secretary.

Signature  Date 24/12/12.