



Otis Energy Limited

A.C.N. 075 419 715

Registered Office;

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Nedlands, Perth WA 6009

ASX Release

8th May 2012

Entitlement Issue Shortfall Allotted

Otis Energy Limited (ASX: OTE) advises that it has completed the issue and allotment of the shortfall pursuant to the Entitlement Issue announced to the ASX on 14 March 2012.

For further information please contact

WINTON WILLESEE
Company Secretary