



HILLCREST LITIGATION SERVICES LIMITED

ASX ANNOUNCEMENT

NON-RENOUNCEABLE RIGHTS ISSUE

28 August 2012

The Board of Hillcrest Litigation Services Limited ("Hillcrest") advises the following in relation to its non-renounceable rights issue which closed on 23 August 2012:

Number of shares available under the rights issue	87,078,557
Number of shares accepted by shareholders	37,868,032
Shortfall of rights issue	49,210,525

If you have any queries in relation to this matter, please do not hesitate to contact the Company on (08) 9324 3266.

Yours sincerely

HILLCREST LITIGATION SERVICES LIMITED

A handwritten signature in black ink, appearing to read 'Ian Allen', is written over a horizontal line.

Ian Allen
Company Secretary