

ROCKLAND PTY LTD

ACN 008 963 737

17 April 2012

ASX Limited – Company Announcements Office
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

To Whom it May Concern:

Please see attached Form 603 – Notice of initial substantial holder – in Havilah Resources NL.

Yours faithfully

Peter Maxwell Laurance
Director

Level 18, 109 St Georges Tce, Perth WA 6000
PO Box Z 5044, Perth WA 6831
Telephone (61 8) 9321 8277 Facsimile (61 8) 9321 8211

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder**To Company Name/Scheme** Havilah Resources NL**ACN/ARSN** 077 435 520**1. Details of substantial holder (1)****Name** Rockland Pty Ltd ATF The LB Trust**ACN/ARSN (if applicable)** 008 963 737

The holder became a substantial holder on 12 April 2012

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	5,904,978	5,904,978	5.83%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Annexure "A"		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Rockland Pty Ltd ATF The LB Trust	Rockland Pty Ltd ATF The LB Trust	Rockland Pty Ltd ATF The LB Trust	Ordinary 5,904,978

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Rockland Pty Ltd ATF The LB Trust	12 April 2012	\$640,000.00		Ordinary 1,000,000

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Peter Maxwell Laurance	Director

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Rockland Pty Ltd ATF The LB Trust	15 Lyall Street, South Perth WA 6151
Peter Maxwell Laurance	PO Box Z5044, Perth WA 6831

Signature

Peter Maxwell Laurance Director

sign here

16/04/2012

ANNEXURE "A" TO FORM 603**PETER MAXWELL LAURANCE A.O.****NOTICE OF INITIAL SUBSTANTIAL SHAREHOLDER
SECURITIES IN HAVILAH RESOURCES NL**

REGISTERED HOLDER OF SECURITIES					
RELEVANT INTEREST IN SECURITIES OF WHICH THE SUBSTANTIAL HOLDER IS NOT THE REGISTERED HOLDER		Class of Securities	Number of Securities	Number of Securities Acquired in the past 4 months	Consideration paid for Securities acquired in the past 4 months
Rockland Pty Ltd ATF The LB Trust		Fully Paid Ordinary Shares	5,904,978	2,593,371	\$1,651,306.50