



Fax

**To:** ASX  
**Attention:** Anthony Ingegneri  
**Fax no:** 1300 135 638  
**From:** Laura Hodgson  
**Our ref:** HEALZON: PC:DW:LH  
**Date:** 14 February 2012  
**Subject:** Healthzone Limited (Receivers and Managers Appointed) (Administrators Appointed) ('the Company') (ASX:HZL)- ASX Announcement

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**Healthzone Limited**

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14 February 2012

In response to recent media commentary and further to our announcement on 3 February 2012, the Receivers and Managers of Healthzone Limited (Administrators Appointed) (Receivers and Managers Appointed) ("Healthzone") announce that the cash component of the purchase consideration for the conditional agreement for the sale of the majority of the business and assets of Healthzone (and various of its subsidiary companies) to Eu Yan Sang Australia Pty Limited is approximately A\$5,000,000. Further information will be available after the agreement has been completed.

Yours faithfully  
For and on behalf of  
Healthzone

A handwritten signature in black ink, appearing to read "Philip Carter".

Philip Carter  
Joint and Several Receiver and Manager