

Fax message from

Chartered Accountants

To: Company Announcements Platform **Fax No:** 1300 135 638
Company: Australian Securities Exchange **Ref:** ASX:HZL
From: Barry Taylor **Direct Fax No:** 9020 4190
Date: 17 April 2012 **Total number of pages:** 2 (Incl this page)

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Dear Sir/Madam

**HZ Lim Ltd (formerly Healthzone Limited) (Receivers & Managers Appointed)
(In Liquidation) (ASX:HZL)**

Please refer to the attached declaration in accordance with section 104-145 of the Income Tax Assessment Act 1997 (Cth) for HZL.

Yours faithfully

A handwritten signature in black ink, appearing to read 'B A Taylor', written over a circular stamp.

B A Taylor
Liquidator

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16 April 2012

NOTICE TO SHAREHOLDERS

Dear Sir/Madam

**HZ Lim Ltd (formerly Healthzone Limited) ACN 118 715 772
(Receivers and Managers Appointed) (In Liquidation) ("HZL")
Tax Declaration to Shareholders**

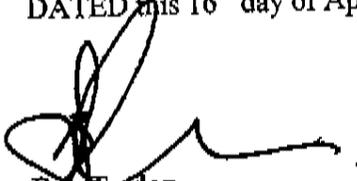
Andrew Needham and I were appointed Administrators of HZL on 17 November 2011 pursuant to section 436C of the Corporations Act 2001. We were subsequently appointed Liquidators of HZL on 15 March 2012 at a meeting of HZL's creditors.

In accordance with section 104-145 of the Income Tax Assessment Act 1997 and a CGT Event G3, the Liquidators declare that there are reasonable grounds to believe that there is no likelihood that HZL shareholders will receive any further distribution in respect of their shares.

The effect of the above is that shareholders have no ongoing economic interest in HZL.

Shareholders of HZL are encouraged to seek professional advice in respect of the tax consequences of the Liquidation of HZL and the above declaration.

DATED this 16th day of April 2012



B.A. Taylor
Liquidator

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