

Investa Office Fund (ASX: IOF)

Potential Acquisition of Interest in Deutsche Bank Place, Sydney

The responsible entity of Investa Office Fund ("IOF" or the "Fund"), Investa Listed Funds Management Limited ("ILFML"), today confirmed that the percentage stake IOF is able to acquire (subject to IOF unitholder approval) in "Deutsche Bank Place" at 126 Phillip Street, Sydney is a 25% interest in the building.

As detailed in the Notice of Meeting and Explanatory Memorandum released to the ASX on 23 February 2012, the proposal for consideration by IOF unitholders is for the acquisition of:

- Up to a 50% interest in Deutsche Bank Place; and
- A 50% interest in Telstra Global Headquarters,

from members of the Investa Property Group (the "Proposal").

Investa Commercial Property Fund ("ICPF"), which already holds a 25% interest in Deutsche Bank Place, advises it intends to exercise its pre-emptive right in respect of the building. Therefore, IOF is now able to acquire (subject to IOF unitholder approval) a 25% interest in Deutsche Bank Place as opposed to a 50% interest.

The same pricing is being offered to both IOF and ICPF for their respective acquisitions in the building. Additionally, a first pre-emptive right to acquire a further 25% interest from Investa Property Group, subject to the terms set out the Explanatory Memorandum, will attach to the 25% interest in the building being offered to IOF.

The Independent Directors of ILFML continue to unanimously recommend that unitholders vote in favour of the Proposal for the reasons set out in the Explanatory Memorandum.

Unitholders are encouraged to carefully read the Notice of Meeting and Explanatory Memorandum and if there are any questions, please contact Investor Relations on 1300 130 231 or email: investorrelations@investa.com.au

About Investa Office Fund (formerly ING Office Fund)

Investa Office Fund (ASX code: IOF) previously known as ING Office Fund is an ASX-listed real estate investment trust (A-REIT) and is included in the S&P/ASX100 index. The Fund is a leading owner of investment grade office buildings and receives rental income from a tenant register comprised predominately of Government and blue chip tenants. IOF has total assets under management of AU\$2.1 billion with investments located in core CBD markets throughout Australia and select offshore markets in Europe. IOF's future strategy is to reposition the portfolio with a domestic-only focus.

About Investa Property Group

Investa is one of Australia's largest owners and managers of quality real estate controlling assets worth more than AU\$9 billion across the commercial, industrial and residential sectors. Investa's integrated property platform incorporates property services, funds management, portfolio management, asset management, development and sustainability.

With a long history of managing institutional grade office buildings in core CBD markets, Investa's office portfolio comprises more than 50 buildings and is valued at over AU\$7.5 billion. Investa's development pipeline exceeds AU\$2.7 billion and includes more than 12,300 residential lots, and over 430 hectares of industrial land. Funds under management in its listed and unlisted funds total AU\$4.4 billion, managed on behalf of over 23,000 investors.

Investa is a global leader in sustainability and is committed to responsible property investment, and the ongoing pursuit of sustainable building management, ownership and development.

Fund Enquiries

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