

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

DATE OF MESSAGE: 7/4/2012	MESSAGE NO: -	NUMBER OF PAGES INCLUDING COVER PAGE: 16
TO: ASX Company Announcements Office FAX NO. (61) 2 9778 0999		CC:
FROM: MITSUBISHI-UFJ FINANCIAL GROUP Corporate Administration Department (Attn: Ebata) FAX NO. 81-3-6214-6367 TEL NO 81-3-6250-3978		
RE: Submission of FORM 603		

We hereby submit Form 603 as attached.

Best regards,

Makiko Ebata
TEL : 81-3-6250-3978
e-mail : makiko_ebata@hd.mufg.jp

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603

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Industrea Limited

ACN/ARSN 010 720 117

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable) Not Applicable

The holder became a substantial holder on 2 July 2012

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid Ordinary shares	19,571,482	19,571,482	5.29% (based on 370,268,218 Ordinary Shares outstanding)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Relevant interest in shares that Morgan Stanley Inc. has a relevant interest in under section 608(3)(b) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc.	19,571,482 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	9,727,496 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Unknown	Not Applicable	7,208,492 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	2,635,494 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities affected
		Cash	Non-Cash	

Mitsubishi UFJ Financial Group, Inc.	2 February 2012	0.9057	N/A	15,111 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	5 March 2012	0.9358	N/A	22,057 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	6 March 2012	0.9167	N/A	59,955 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	7 March 2012	0.9003	N/A	48,619 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	8 March 2012	0.8616	N/A	555 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	8 March 2012	0.8818	N/A	77,530 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	9 March 2012	0.8864	N/A	60,023 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12 March 2012	0.8950	N/A	35,740 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12 March 2012	0.8950	N/A	35,740 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12 March 2012	0.9050	N/A	27,476 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	13 March 2012	0.8950	N/A	14,347 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	13 March 2012	0.8950	N/A	69,945 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	13 March 2012	0.9032	N/A	28,890 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	14 March 2012	0.9303	N/A	116,350 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	15 March 2012	0.9557	N/A	195,180 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	15 March 2012	0.9506	N/A	8,713 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	16 March 2012	0.9931	N/A	29,725 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	16 March 2012	0.9850	N/A	145 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	20 March 2012	1.0000	N/A	44,033 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	21 March 2012	0.9859	N/A	69,254 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	22 March 2012	0.9779	N/A	3,225 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	22 March 2012	0.9763	N/A	11,740 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	26 March 2012	1.0738	N/A	14,710 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	27 March 2012	1.0787	N/A	25,274 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	28 March 2012	1.0498	N/A	745 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	28 March 2012	1.0523	N/A	31,850 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	29 March 2012	1.0291	N/A	13,817 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	30 March 2012	1.0250	N/A	34,700 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	30 March 2012	1.0250	N/A	818 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	2 April 2012	1.0350	N/A	8,500 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	3 April 2012	1.0350	N/A	17,344 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	4 April 2012	1.0300	N/A	43,281 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	11 April 2012	1.0149	N/A	450 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12 April 2012	1.0003	N/A	802 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12 April 2012	0.9994	N/A	2,952 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	13 April 2012	1.0002	N/A	8,031 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	16 April 2012	1.0000	N/A	904 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	17 April 2012	0.9996	N/A	21,168 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	18 April 2012	1.0030	N/A	8,025 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	19 April 2012	1.0066	N/A	7,466 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	20 April 2012	0.9950	N/A	3,844 Ordinary Shares

Mitsubishi UFJ Financial Group, Inc.	24 April 2012	0.9900	N/A	5,700 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	26 April 2012	0.9821	N/A	14,100 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	27 April 2012	0.9650	N/A	1,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	30 April 2012	0.9686	N/A	74,386 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	1 May 2012	0.9700	N/A	531 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	1 May 2012	0.9680	N/A	32,595 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	2 May 2012	0.9566	N/A	6,168 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	3 May 2012	0.9475	N/A	219,714 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	4 May 2012	0.9100	N/A	31,956 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	4 May 2012	0.9125	N/A	5,053 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	7 May 2012	0.8800	N/A	17,068 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	7 May 2012	0.8800	N/A	3,772 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	8 May 2012	0.8969	N/A	62,482 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	9 May 2012	0.8340	N/A	20,496 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	10 May 2012	0.8450	N/A	3,789 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	14 May 2012	0.8600	N/A	3,767 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	16 May 2012	1.2404	N/A	17,091,187 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	17 May 2012	1.2396	N/A	17,490,031 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	18 May 2012	1.2343	N/A	400,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	21 May 2012	1.2325	N/A	5,171,356 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	22 May 2012	1.2369	N/A	772,800 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	22 May 2012	1.2308	N/A	47,669 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	22 May 2012	N/A	Collateral received by an entity controlled by Morgan Stanley – see Annexure B	1,552,100 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	23 May 2012	1.2425	N/A	51,781 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	23 May 2012	N/A	Borrow by an entity controlled by Morgan Stanley – see Annexure B	8,220 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	24 May 2012	1.2400	N/A	246,317 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	25 May 2012	1.2430	N/A	1,231,416 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	28 May 2012	1.2441	N/A	181 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	28 May 2012	1.2401	N/A	396,443 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	29 May 2012	1.2500	N/A	34,280 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	30 May 2012	1.2519	N/A	32,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	30 May 2012	1.2510	N/A	96,044 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	30 May 2012	1.2550	N/A	17,501 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	31 May 2012	1.2689	N/A	390,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	31 May 2012	1.2700	N/A	41,229 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	31 May 2012	1.2616	N/A	295,968 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	1 June 2012	1.2627	N/A	14,116 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	4 June 2012	1.2550	N/A	3,753 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	5 June 2012	1.2597	N/A	40,456 Ordinary Shares

Mitsubishi UFJ Financial Group, Inc.	5 June 2012	N/A	Collateral received by an entity controlled by Morgan Stanley – see Annexure B	2,292,700 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	6 June 2012	1.2550	N/A	11,253 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	7 June 2012	1.2587	N/A	3,201 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	7 June 2012	1.2577	N/A	8,275 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	8 June 2012	1.2598	N/A	79,764 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12 June 2012	1.2595	N/A	641,747 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	12 June 2012	N/A	Collateral received by an entity controlled by Morgan Stanley – see Annexure B	22,600 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	13 June 2012	1.2575	N/A	39,977 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	13 June 2012	N/A	Collateral received by an entity controlled by Morgan Stanley – see Annexure B	494,900 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	14 June 2012	1.2575	N/A	171,378 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	14 June 2012	N/A	Collateral received by an entity controlled by Morgan Stanley – see Annexure B	227,500 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	15 June 2012	1.2575	N/A	23,139 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	18 June 2012	1.2592	N/A	56,910 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	19 June 2012	1.2629	N/A	64,469 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	20 June 2012	1.2600	N/A	54,384 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	20 June 2012	1.2600	N/A	54,384 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	20 June 2012	1.2639	N/A	48,758 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	20 June 2012	N/A	Collateral received by an entity controlled by Morgan Stanley – see Annexure B	3,200 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	21 June 2012	1.2650	N/A	6,660 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	21 June 2012	N/A	Collateral received by an entity controlled by Morgan Stanley – see Annexure B	2,600 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	25 June 2012	1.2650	N/A	20,112 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	26 June 2012	1.2650	N/A	3 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	27 June 2012	1.2669	N/A	10,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	27 June 2012	1.2700	N/A	1 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	28 June 2012	1.2699	N/A	274,029 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	29 June 2012	1.2909	N/A	820,000 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	29 June 2012	1.2847	N/A	136,564 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	2 July 2012	1.2769	N/A	178,523 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	2 July 2012	1.2732	N/A	110,815 Ordinary Shares
Mitsubishi UFJ Financial Group, Inc.	2 July 2012	N/A	Collateral received by an entity controlled by Morgan Stanley – see Annexure B	1,182,700 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

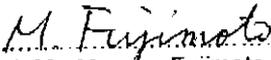
Name and ACN/ARSN (if applicable)	Nature of association

	See Annexure A	Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act.	
7. Addresses			
The addresses of persons named in this form are as follows:			
	Name	Address	
	Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan	
Signature			
	print name	Mr. Maaya Fujimoto	capacity
	sign here	<i>M. Fujimoto</i>	date
			Authorised signatory
			4 July 2012
DIRECTIONS			
(1)	If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.		
(2)	See the definition of "associate" in section 9 of the Corporations Act 2001.		
(3)	See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.		
(4)	The voting shares of a company constitute one class unless divided into separate classes.		
(5)	The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.		
(6)	The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.		
(7)	Include details of:		
(a)	any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and		
(b)	any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).		
	See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.		
(8)	If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."		
(9)	Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.		

603

ANNEXURE "A"

This is Annexure "A" of 5 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 4 July 2012.


Signed: Mr. Masaya Fujimoto

Mitsubishi UFJ Financial Group, Inc.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Mitsubishi UFJ Trust and Banking Corporation
Mitsubishi UFJ Securities Holdings Co., Ltd.
MU Business Engineering, Ltd.
The Mitsubishi UFJ Factors Limited
Mitsubishi UFJ Staff Service Co., Ltd.
MU Techno-service Co., Ltd.
MU Office Service Co., Ltd.
Tokyo Credit Service, Ltd.
MU Business Service Co., Ltd.
Mitsubishi UFJ Loan Business Co., Ltd.
MU Welfare Service Co., Ltd.
Mitsubishi UFJ Information Technology, Ltd.
MU Center Service Tokyo Co., Ltd.
MU Center Service Nagoya Co., Ltd.
MU Center Service Osaka Co., Ltd.
MU Business Aid Co., Ltd.
MU Property Reserch Company Limited
Mitsubishi UFJ Home Loan CREDIT CO., LTD.
The Diamond Home Credit Company Limited
Mitsubishi UFJ Reserch & Consulting Co., Ltd.
MU Frontier Servicer Co., Ltd.
Otemachi Guarantee Co., Ltd.
NBL Co., Ltd.
MU Strategic Partner Co., Ltd.
MU Loan Administration Support Co., Ltd.
MU Operation Control Support Co., Ltd.
Shintokyo Guarantee Co., Ltd.
Japan-China Bridge Fund
Tokumei-Kumiai (Only One)
kabu.com Securities Co., Ltd.
MU Communications Co., Ltd.
Tokyo Associates Finance Corp.
Japan Electronic Monetary Claim Organization
Mitsubishi UFJ Merrill Lynch PB Securities Co., Ltd.
MU Business Partner Co., Ltd.
Mitsubishi UFJ Capital Co., Ltd.
Mitsubishi UFJ Venture Fund No.1 Investment Limited Liability Partnership
Mitsubishi UFJ Venture Fund No.2 Investment Limited Liability Partnership
MUFG Venture Capital No.1 Limited Liability Partnership
Mitsubishi UFJ Capital II Limited Partnership
Mitsubishi UFJ Capital III Limited Partnership
UFJ Capital Touseijigyou-Yugen-Sekininkumiai No.2
The Mitsubishi Asset Brains Co., Ltd.
BOT Lease Co., Ltd.
The Taisho Bank, Ltd.
The Chukyo Bank, Ltd.
The Chukyo Card Co., Ltd.
Mobot Co., Ltd.
Nippon Mutual Housing Loan Co., Ltd.
JM Real Estate Co., Ltd.
Jibun Bank Corporation
Paygent Co., Ltd.
JACCS CO., LTD.

JALCARD Inc.
Aichi Chushokigyo Saisei Fund
Yume Shokei Fund
Yume Shokei Fund No.2
Next Step Fund
Mezzanine Solution 1 Limited Partnership
Senshu Ikeda Holdings, Inc.
The Senshu Ikeda Bank, Ltd.
M.U. Trust Sougou Kanri Co., Ltd.
Mitsubishi UFJ Trust Business Co., Ltd.
Ryoshin Data Co., Ltd.
Mitsubishi UFJ Trust Systems Co., Ltd.
Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.
Mitsubishi UFJ Trust Hosyo Co., Ltd.
Ryoshin DC Card Company Ltd.
M.U. Trust Apple Planning Company, Ltd.
Mitsubishi UFJ Real Estate Services Co., Ltd.
Mitsubishi UFJ Daiko Business Co., Ltd.
M.U. Trust Ryudouka Service Co., Ltd.
The Master Trust Bank of Japan, Ltd.
M&T Information Technology Co., Ltd.
MU Investments Co., Ltd.
Mitsubishi UFJ Global Custody Japan Limited
Japan Shareholder Services Ltd.
Aberdeen Investment Management K. K.
Corporate Value Up Fund Investment Limited Liability Partnership
Fukuin Co., Ltd
NCS Holdings Co., Ltd.
MUS Principal Investments Co., Ltd.
MM Partnership
MUS Facility Service Co., Ltd.
MUS Information Systems Co., Ltd.
MUS Business Service Co., Ltd.
MU Hands-on Capital Ltd.
THC Millennium Venture Capital Investment Limited Partnership
THC Phoenix Japan Venture Capital Investment Limited Partnership
Hands-On No.1 Venture Capital Investment Limited Partnership
Hands-On No.1-2 Venture Capital Investment Limited Partnership
Big Wing Investment Co., Ltd.
KOKUSAI Asset Management Co., Ltd.
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Marunouchi Capital Co., Ltd.
Morgan Stanley MUFG Securities Co., Ltd.
Mitsubishi UFJ NICOS Co., Ltd.
Card Business Service Co.,Ltd.
Card-staffservice Co.,LTD.
JMS Co., Ltd.
ACOM CO., LTD.
IR Loan Servicing, Inc.
AFRESH CREDIT CO., LTD.
AC Ventures Co., Ltd.
AC Ventures Fourth Investment Partnership
AC Ventures Fifth Investment Partnership
AC Ventures Sixth Investment Partnership
MTBC Third Investment Partnership
General Incorporated Association Mirai Capital
Power Investments LLC
Defined Contribution Plan Consulting of Japan Co., Ltd.
Mitsubishi UFJ Asset Management Co., Ltd.
Mitsubishi UFJ Personal Financial Advisers Co., Ltd.
Mitsubishi Research Institute DCS Co.,Ltd.
Mitsubishi UFJ Lease & Finance Company Limited
Marunouchi Capital Fund I
UFJ Card Business Co., Ltd.
UFJ Card Service Co., Ltd.
BOT Lease Servicer Co., Ltd.-

Nihombashi TG Service Co., Ltd.
Nihombashi Tsusho Co., Ltd.
TOCOS ENTERPRISE CO.,LTD.
Solution Design Co.,Ltd.
Nippon Record Keeping Network Co., Ltd.
Banco de Tokyo-Mitsubishi UFJ Brasil S/A
Bank of Tokyo-Mitsubishi UFJ (Canada)
BTMU Capital Corporation
BFC Assets, Inc.
Engine Lease Finance Corporation
BTMUC Service Corporation
Aviation Lease Finance L.L.C
Oak Grove Traincars, Inc
Aviation Lease Labuan Corporation
BTMU Leasing (Canada) Corporation
Beacon Intermodal Leasing, LLC
Beacon Rail Leasing Limited
BTMU (Curacao) Holdings N.V.
Empreendimentos BTM S/C Ltda.
Bank of Tokyo-Mitsubishi UFJ (Holland) N.V.
BTMU Trust (Holland) B.V.
Bank of Tokyo-Mitsubishi UFJ (Polska) Spolka Akcyjna
BTMU (Europe) Limited
BTMU Leasing (UK) Ltd.
BTMU Lease (Deutschland) GmbH
MASA Gesellschaft fur Beteiligungen und Grundstücksverwaltungen mbH Objekt Friedberg 1
MASA Gesellschaft fur Beteiligungen und Grundstücksverwaltungen mbH Objekt Friedberg 2
BTMU Leasing & Finance, Inc.
Bank of Tokyo-Mitsubishi UFJ (Malaysia) Berhad
BTMU North America International, Inc.
Bank of Tokyo-Mitsubishi UFJ (Mexico) S.A.
BTMU Nominees (HK) Limited
Bank of Tokyo-Mitsubishi UFJ Trust Company
Tohlease Corporation
BTMU Administrators, Inc.
BTMU Funding Corporation
BTMU Financial & Leasing Corporation B-3
BTMU Financial & Leasing Corporation B-4
BTMU Financial & Leasing Corporation B-6
BTMU Financial & Leasing Corporation B-11
U.B. Vehicle Leasing, Inc.
BTMU Financial Resources, Inc.
BTMU Service Corp.
BTMU Financial & Leasing Portfolios, Inc.
BTMU Financial & Leasing Corporation
BTMU Nominees (UK) Limited
UnionBanCal Corporation
Union Bank, N.A.
Union Bank of California Leasing, Inc.
UBOC Community Development Corporation
UBOC Comstock 1
UnionBanc Investment Services, LLC
Stanco Properties, Inc.
Bankers Commercial Corporation
UnionBanCal Commercial Funding Corporation
UnionBanCal Equities, Inc.
UnionBanCal Venture Corporation
UNBC Leasing, Inc.
UnionBanCal Leasing Corporation
UnionBanCal Mortgage Corporation
Mills-Ralston, Inc.
SBS Realty Inc.
HighMark Capital Management, Inc.
BCC OX I, Inc.
BCC OX II, Inc.
SEMA OP9 LLC

SEMA OP8 LLC
MORGANTOWN OL6 LLC
MORGANTOWN OL7 LLC
MORGANTOWN OL5 LLC
DICKERSON OL4 LLC
Baytown One A, LLC
Baytown One B, LLC
Baytown One Partners, L.P.
UBOC Insurance, Inc.
TRL One A, LLC
TRL One B, LLC
TRL One, LP
BM1, LLC
EMW No.4, LLC
EMW No.5, LLC
EMW No.6, LLC
OX 2000 LLC
OX 2000-2 LLC
Southern California Business Development Corporation
UFJ International Limited
PT. BTMU-BRI Finance
PT U Finance Indonesia
UFJ Finance Aruba A.E.C.
PT. MU Research and Consulting Indonesia
BTMU Preferred Capital Limited
BTMU Preferred Capital 1 Limited
BTMU Preferred Capital 2 Limited
BTMU Preferred Capital 3 Limited
BTMU Participation (Thailand) Co., Ltd.
ZAO Bank of Tokyo-Mitsubishi UFJ (Eurasia)
BTMU Preferred Capital 4 Limited
BTMU Preferred Capital 5 Limited
Bank of Tokyo-Mitsubishi UFJ (China), Ltd.
BTMU Preferred Capital 6 Limited
BTMU Preferred Capital 7 Limited
BTMU Preferred Capital 8 Limited
BTMU Preferred Capital 9 Limited
BTMU Financial Services, Inc.
BOT Lease (HK) Co., Ltd.
PT Bumiputera - BOT Finance
BOT Lease Holding Philippines, Inc.
BOT Lease and Finance, Philippines, Inc.
BTMU Leasing (Thailand) Co., Ltd.
BTMU Holding (Thailand) Co., Ltd.
Bangkok BTMU Limited
SCB Leasing Public Company Limited
Emerald Engine Leasing Limited
BOT Lease(Eurasia) LLC
Dah Sing Financial Holdings Limited
Dah Sing Banking Group Limited
Dah Sing Bank, Limited
Morgan Stanley MUFG Loan Partners, LLC
BOT Lease Consulting (Shanghai) Co., Ltd.
Mitsubishi UFJ Trust International Limited
Mitsubishi UFJ Trust & Banking Corporation (U.S.A.)
MTBC Finance (Aruba) A.E.C.
Mitsubishi UFJ Baillie Gifford Asset Management Limited
Winglet L.P.
Mitsubishi UFJ Global Custody S.A.
MUGC Lux Management S.A.
MU Trust Consulting (Shanghai) Co., Ltd.
MUTB Preferred Capital Limited
BC Capital Partners, L.P.
MU Japan Fund PLC
Aberdeen Asset Management PLC
Aberdeen Asset Managers Limited

Aberdeen Asset Management Asia Limited
Aberdeen Fund Management Limited
Mitsubishi UFJ Securities International plc
TMI Nominees Limited
Mitsubishi UFJ Securities (Singapore), Limited
Mitsubishi UFJ Securities (USA), Inc.
Mitsubishi UFJ Securities (HK), Limited
MFHK Nominees Limited
Ling Zheng Investment Consulting (Shanghai) Co., Ltd.
Mitsubishi UFJ Securities (HK) Holdings, Limited
Asset Finance Corporation Limited
TROR Corporation Limited
MUSHK Limited
MUS Roosevelt Capital Partners, Ltd.
MUS Roosevelt Capital Advisers (HK), Limited
MUS Roosevelt China Pacific Fund, L.P.
Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.
Sino Roosevelt Investment Partners Limited
KE Capital Partners Pte. Ltd.
Kim Eng Holdings Limited
Kim Eng Securities Pte. Ltd.
Kim Eng Securities USA Inc
Kim Eng Securities (London) Limited
PT Kim Eng Securities
Kim Eng Securities (Thailand) Public Company Limited
Kim Eng Corporate Finance Pte. Ltd.
Kim Eng Research Sdn. Bhd.
Kim Eng Securities India Private Limited
Kim Eng Vietnam Securities Joint Stock Company
Kim Eng Research Pte. Ltd.
Kim Eng Securities (Hong Kong) Limited
Kim Eng Futures (Hong Kong) Limited
NS Australia Pty Ltd
EASY BUY Public Company Limited
PT. Bank Nusantara Parahyangan, Tbk.
ACOM (U.S.A.) INC.
Mitsubishi UFJ Asset Management (UK) Ltd.
BTMU Unit Management S.A.
Mitsubishi UFJ Investment Services (HK) Limited
MTFG Capital Finance Limited
MUFG Capital Finance 1 Limited
MUFG Capital Finance 2 Limited
MUFG Capital Finance 3 Limited
MUFG Capital Finance 4 Limited
MUFG Capital Finance 5 Limited
MUFG Capital Finance 6 Limited
MUFG Capital Finance 7 Limited
MUFG Capital Finance 8 Limited
MUFG Capital Finance 9 Limited
Sanwa Capital Finance 2 Limited
UFJ Capital Finance 4 Limited
Ariel CF 2 Limited
Purple Finance (Cayman) International Ltd.
Bangkok Mitsubishi UFJ Lease Co., Ltd
Lion Rock Lease Co., Ltd.
California First Advisory Services
California First Capital Management
California First Corporation
Union Capital Advisors, Inc.
Inland Valley Bancorp
The California-Sansome Corporation

ANNEXURE "B"

This is Annexure "B" of 5 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 4 July 2012.

M. Fujimoto
Signed: Mr. Masaya Fujimoto

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and HFR MA SHOREWATER MASTER TRUST
Transfer Date	7/2/2012
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	Prime broker may return shares which were rehypothecated from the client at any time.
Does the lender have the right to recall early?	Yes/No
If yes, detail	Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and INNOCAP FUND SICAV PLC-CHEYNE EUROPEAN EVENT DRIVEN SUB-FUND
Transfer Date	8/21/2012
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	Prime broker may return shares which were rehypothecated from the client at any time.
Does the lender have the right to recall early?	Yes/No
If yes, detail	Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.

Schedule	
Type of Agreement	Global Master Repurchase Agreement
Parties to agreement	Morgan Stanley & Co International plc and ETFS FOREIGN EXCHANGE LIMITED
Transfer Date	7/2/2012
Holder of Voting Rights	Buyer in relation to Purchased Securities and the transferee in the case of Margin Securities.
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Buyer, in the case of Purchased Securities, and transferee, in the case of Margin Securities, shall use its best endeavours to arrange for voting rights of that kind to be exercised in relation to the relevant number of securities of that kind in accordance with the instructions of the other party provided that it holds such Securities and the other party shall have notified Buyer or transferee, as the case may be, of its instructions no later than seven Business Days prior to the date the votes are exercisable.
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities. If Seller requests and Buyer agrees, Transaction may be varied such that Buyer transfers Securities equivalent to the Purchased Securities to the Seller in exchange for the transfer of other securities as agreed.
Does the lender have the right to recall early?	Yes/No
If yes, detail	Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	If an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.

Schedule	
Type of Agreement	Overseas Securities Lender's Agreement
Parties to agreement	Morgan Stanley & Co International plc and HSBC BANK PLC
Transfer Date	6/29/2012
Holder of Voting Rights	Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be).
Are there any restrictions on voting rights?	Yes/No
If yes, detail	As stated above.
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail	The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
Does the lender have the right to recall early?	Yes/No
If yes, detail	The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions.
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions	If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.
Schedule	
Type of Agreement	Overseas Securities Lender's Agreement
Parties to agreement	Morgan Stanley & Co International plc and DEKABANK DEUTSCHE GIROZENTRALE
Transfer Date	5/29/2012, 6/4/2012, 6/5/2012, 6/6/2012, 6/12/2012, 6/13/2012, 6/14/2012, 6/26/2012, 6/28/2012, 7/2/2012
Holder of Voting Rights	Each Party undertakes that where it holds securities of the same description as any securities borrowed by

	it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be).
Are there any restrictions on voting rights?	Yes/No
If yes, detail As stated above.	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail The Borrower is entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.	
Does the lender have the right to recall early?	Yes/No
If yes, detail The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. The Borrower shall redeliver such Equivalent Securities not later than the expiry of such notice in accordance with the Lender's instructions.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established in accordance with the Agreement and on the basis of the Relevant Values so established, the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	Global Master Securities Lending Agreement
Parties to agreement	Morgan Stanley & Co International plc and DWS INVESTMENT GMBH
Transfer Date	7/2/2012
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.	
Does the lender have the right to recall early?	Yes/No
If yes, detail The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.	

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and QIC ASIA PACIFIC MARKET NEUTRAL TRADING LIMITED
Transfer Date	3/7/2012, 4/5/2012, 4/10/2012, 4/13/2012, 5/14/2012, 5/23/2012
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	Yes/No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No

If yes, detail Prime broker may return shares which were rehypothecated from the client at any time.	
Does the lender have the right to recall early?	Yes/No
If yes, detail Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	Australian Master Securities Lending Agreement
Parties to agreement	Morgan Stanley Australia Securities Limited and COMMONWEALTH BANK OF AUSTRALIA
Transfer Date	5/30/2012
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail The Borrower shall be entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.	
Does the lender have the right to recall early?	Yes/No
If yes, detail The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the Standard Settlement Time for such Equivalent Securities or the equivalent time on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.	

Schedule	
Type of Agreement	Australian Master Securities Lending Agreement
Parties to agreement	Morgan Stanley Australia Securities Limited and MACQUARIE BANK LIMITED
Transfer Date	5/21/2012, 5/23/2012, 5/25/2012, 5/28/2012, 5/29/2012, 5/31/2012, 6/5/2012, 6/6/2012, 6/7/2012, 6/8/2012, 6/12/2012, 6/13/2012, 6/14/2012, 6/18/2012, 6/19/2012, 6/20/2012, 6/21/2012, 6/22/2012, 6/26/2012, 6/27/2012, 6/28/2012
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail The Borrower shall be entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.	
Does the lender have the right to recall early?	Yes/No
If yes, detail The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the Standard Settlement Time for such Equivalent Securities or the equivalent time on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is	

due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.

Schedule	
Type of Agreement	Global Master Repurchase Agreement
Parties to agreement	Morgan Stanley & Co International plc and RAIFFEISEN BANK INTERNATIONAL AG
Transfer Date	6/20/2012, 6/22/2012, 6/25/2012, 6/26/2012, 6/27/2012, 7/2/2012
Holder of Voting Rights	Buyer in relation to Purchased Securities and the transferee in the case of Margin Securities.
Are there any restrictions on voting rights?	Yes/No
If yes, detail Buyer, in the case of Purchased Securities, and transferee, in the case of Margin Securities, shall use its best endeavours to arrange for voting rights of that kind to be exercised in relation to the relevant number of securities of that kind in accordance with the instructions of the other party provided that it holds such Securities and the other party shall have notified Buyer or transferee, as the case may be, of its instructions no later than seven Business Days prior to the date the votes are exercisable.	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities. If Seller requests and Buyer agrees. Transaction may be varied such that Buyer transfers Securities equivalent to the Purchased Securities to the Seller in exchange for the transfer of other securities as agreed.	
Does the lender have the right to recall early?	Yes/No
If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions If an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.	

The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.