

ASX:KRE

27 September 2012

Kimberley Rare Earths Limited
ABN 20 147 678 779

Directors

Jon Parker –Chairman & NED
Ian Macpherson – NED
Tim Dobson – Managing Director
Allan Trench – NED
Mal James - NED

Management

Tim Dobson – Managing Director
Geoff Collis – GM Exploration
Michael Chan – GM Project Dev.
Darren Crawte – Company Secretary

Head Office

Suite 1, 83 Havelock St
West Perth WA 6005
Telephone: +61 8 9486 4326
Facsimile: +61 8 9486 4327

Website

www.kimberleyrareearths.com.au

Capital Structure

126.6m shares
6.0m 25c, 2014 unlisted options
3.5m 30c, 2014 unlisted options
0.75m 30c, 2015 unlisted options

Cash at 31 August 2012

\$11.3 million

Market cap at 25 September 2012

\$8.46 million

For further information,
please contact:

TIM DOBSON
Managing Director

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Tel: +61 8 9486 4326

BOARDROOM RADIO INTERVIEW

Kimberley Rare Earths is pleased to provide an opportunity for shareholders to listen to an audio broadcast with Tim Dobson about the completion of the Company's Strategic Review.

To listen to the broadcast, copy the following details into your web browser.

<http://www.brrmedia.com/event/104559>

