



Discovery Resources Limited

Results of Annual General Meeting

21 November 2012

Discovery Resources Limited (“Discovery” or the “Company”) advises the following results of the resolutions considered by shareholders at its Annual General Meeting held today.

Set out below are the results of the votes on each resolution and the proxy information:

Resolution 1 – Adoption of Remuneration Report

This resolution was passed on a show of hands.

Total number of valid proxy votes in respect of which the appointments specified that:

In Favour	6,732,000
Open (at discretion of Chairman)	94,500
Against	0
Abstain	56,001

Resolution 2 – Re-Election of Mr Peter Wall

This resolution was passed on a show of hands.

Total number of valid proxy votes in respect of which the appointments specified that:

In Favour	6,788,001
Open (at discretion of Chairman)	94,500
Against	0
Abstain	0

Resolution 3 – Re-Election of Mr Josh Puckridge

This resolution was passed on a show of hands.

Total number of valid proxy votes in respect of which the appointments specified that:

In Favour	6,788,001
Open (at discretion of Chairman)	94,500
Against	0
Abstain	0

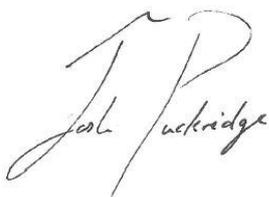
Resolution 4 – Appointment of Company Auditor

This resolution was passed on a show of hands.

Total number of valid proxy votes in respect of which the appointments specified that:

In Favour	6,788,001
Open (at discretion of Chairman)	94,500
Against	0
Abstain	0

Yours faithfully

A handwritten signature in black ink, appearing to read 'Josh Puckridge', with a stylized 'JP' monogram above it.

Josh Puckridge
Non-Executive Director & Company Secretary
Discovery Resources Limited