

DGI HOLDINGS LTD

Level 4 The Read Buildings
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Tel +61-8-93214000
ACN 105 012 066



14 December 2012

Attention - Ms Shannon Hong, Adviser, Listings
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Shannon

DGI Holdings Ltd (ASX:DGI) - Re-instatement of Securities

Further to your letter of 24 April 2012 to George Ventouras, Director DGI Holdings Ltd ("DGI" or "the Company"), regarding the reinstatement of the Company's securities to the official list of ASX, the Company confirms it is in compliance with the ASX Listing Rules and in particular Listing Rule 3.1.

Yours sincerely

A handwritten signature in dark ink, appearing to read 'S. Hunter'. The signature is written in a cursive, flowing style with a small dot at the end.

Susan Hunter
Company Secretary