



MARKET RELEASE

19 December 2012

DGI Holdings Limited

PRE-REINSTATEMENT DISCLOSURE

DGI Holdings Limited will be reinstated to official quotation as from the commencement of trading on Thursday 20 December 2012.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule
2. Top 20 holders
3. Updated pro-forma balance sheet
4. Statement of capital structure
5. Statement on compliance with Listing Rules
6. Corporate governance statement

Security Code: DGI

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