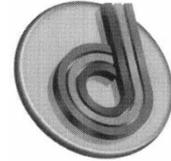


DGI HOLDINGS LTD

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16 Milligan Street
Perth WA 6000
Tel +61-8-93214000
ACN 105 012 066



4 September 2012

Manager - Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000
By: e-lodgement (ASX code: DGI)

Dear Sir/Madam

EFFECTUATION OF DEED OF COMPANY ARRANGEMENT

The Board of DGI Holdings Ltd wishes to advise that the Deed of Company Arrangement has been effectuated and the Company has been released from external administration.

The Company is in the process of finalising a prospectus for the capital raising as approved by Shareholders at the General Meeting held on 27 August 2012. The prospectus is anticipated to be lodged in the next 2 weeks.

Yours sincerely

A handwritten signature in black ink, appearing to read 'S. Hunter', followed by a period. The signature is written in a cursive, flowing style.

Susan Hunter
Company Secretary