

EL CORPORATION LIMITED (ASX CODE: EIM)
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ASX ANNOUNCEMENT

6 September 2012

Company Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Offer – Changes to indicative timetable

EL Corporation (ASX:EIM) advises that in relation to the indicative timetable set out in section 3.6 of the Prospectus lodged with the ASX on 1 August 2012, the board of directors has resolved to extend the closing date of the offer to **14 September 2012**. Accordingly, this has a consequential effect on the dates after the closing date. The indicative timetable* from the closing date onwards is now:

Closing Date	14 September 2012
Despatch of holding statements	21 September 2012
Settlement of Asset Sale and Purchase Agreement	21 September 2012
Anticipated date the suspension of trading is lifted and the Company's Shares commence trading again on the ASX	26 September 2012

** The above dates are indicative only and may further change without notice. The Company reserves the right to extend the Closing Date further or close the Offer early without notice.*

On behalf of the Board of EL Corporation

Isaac Ng
Executive Director (CEO)