

ASX

ANNOUNCEMENT

October 16, 2012

ASX : EHR

Expiry of Escrow Period - October 26, 2012

Earth Heat Resources Limited ('Earth Heat' or 'the Company') wishes to advise that the voluntary escrow period for 10,000,000 ordinary fully paid shares associated with a non associated sophisticated investor will expire on October 26, 2012.

The issued capital of the Company will then be:

- quoted fully paid ORD 751,010,038
- unquoted common stock 3,264,423
- unquoted options 48,158,228
- performance rights 40,000,000

An Appendix 3B will be lodged for those shares on October 26, 2012. Following that day there will be no Earth Heat securities subject to any escrow.

For further information please contact:

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