

29 November 2012

ASX Market Announcements Office,
Australian Securities Exchange Limited,
20 Bridge Street,
Sydney NSW 2000

Attention: Shannon Hong

**RE: Earth Heat Resources Ltd – EHR
Request for Further Extension of Voluntary Suspension**

In accordance with Listing Rule 17.2 the Company requests a further extension of the voluntary suspension of its securities until market open on Monday, 3rd December 2012. The reasons are:

- The Company is finalising a \$1.5 million capital raising with the assistance of a stockbroker and had expected to be able to announce details of the capital raising this morning. However the stockbroker is waiting for agreed firm commitments to be received, all of which are expected within the next 24 / 48 hours.
- The Company is not aware of any reason why the voluntary suspension should not be granted.



ME Lucas-Smith
Company Secretary

Earth Heat Resources Ltd

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