

15 August 2012

**Withdrawal of Request for Extraordinary General Meeting
Extraordinary General Meeting now cancelled**

Endocoal Limited (ASX:EOC) wishes to advise that it has received written notification that the Notice received under Section 249D of the Corporations Act, 2001, from HSBC Custody Nominees (Australia) Limited, acting in its capacity as Custodian, as announced to the ASX on 4 July, 2012 requisitioning an Extraordinary General Meeting (EGM) of shareholders has been withdrawn.

Accordingly, the EGM scheduled for 29 August 2012 has now been cancelled in its entirety and shareholders are asked to take no further action in relation to the EGM documents previously sent to them.

Yours faithfully,



JUSTIN B CLYNE

Company Secretary



REQUEST TO WITHDRAW GENERAL MEETING 29 AUGUST 2012

To: The Directors
Endocoal Ltd
(ACN 132 183 281)
Level 9
25 Bligh Street
SYDNEY NSW 2000

HSBC Custody Nominees (Australia) Limited acting in its capacity as custodian, being a member of Endocoal Limited (ACN 132 183 281) ("Company") holding no less than 9% of the shares of the Company at the instructions of its clients request a withdrawal of our request of 3 July 2012 to convene a general meeting pursuant to Section 249D of the Corporations Act.

Dated 13 AUGUST 2012

Yours faithfully

EXECUTED by HSBC CUSTODY
NOMINEES (AUSTRALIA) LIMITED
ACN 003 094 568 by being signed
by its Attorneys under Power of Attorney
dated 15/7/11... and by execution hereof
the said Attorneys certify that they have
no notice of the revocation of such Power
of Attorney and that they are

Manager Client Services

.....
Manager
Client Services
.....

and

HSBC Custody Nominees (Australia) Limited (acting in its capacity as custodian for and at the request of its clients who hold 9% of the shares in the Company).

INTERNAL