



ECSI LIMITED

ABN 68 004 240 313

Company Update

ECSI Limited (**ASX:ECS**) are pleased to announce the Notice of Meeting (**NOM**) and Independent Experts Report (**IER**) in relation to the proposed transaction announced on 27 January 2012 (**proposed transaction**), has received approval from the Australian Securities Exchange (**ASX**) and the Australian Securities and Investment Commission (**ASIC**).

The Company is now in the position to send to our shareholders a copy of the NOM and IER for the members to vote on the proposed transaction. The Company anticipates this process will occur by the 13 July 2012.

George Karafotias
Director