

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme EXTRACT RESOURCES LIMITED

ACN/ARSN 057 337 952

**1. Details of substantial holder (1)**

Name TAURUS MINERAL LIMITED (a company incorporated in Hong Kong) ("Taurus")

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on

22/03/2012

The previous notice was given to the company on

21/03/2012

The previous notice was dated

21/03/2012

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	201,733,514	79.98%	207,974,204	82.46%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22/03/2012	Taurus	Acquisitions resulting from acceptances of takeover offers contained in Taurus' bidder's statement dated 14 February 2012	\$8.65 per share	6,240,690 ordinary shares	6,240,690
22/03/2012	Each person referred to in Annexure "A"	Deemed relevant interest under the Corporations Act in respect of securities in which Taurus has a relevant interest	\$8.65 per share	6,240,690 ordinary shares	6,240,690

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Taurus Mineral Limited	Kalahari Minerals plc in respect of 107,342,087 ordinary shares The holders of Extract shares who have accepted Offers in respect of 100,632,117 ordinary shares	Kalahari Minerals plc in respect of 107,342,087 ordinary shares. Taurus in respect of 100,632,117 ordinary shares	Taurus controls Kalahari Minerals plc following a takeover offer for the ordinary shares in that company Acquisitions resulting from acceptances of Offers	207,974,204 ordinary shares	207,974,204

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer to Annexure "A"	Refer to Annexure "A"

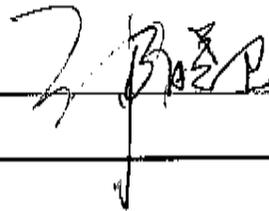
**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Taurus Mineral Limited	Room 1901, CC Wu Building, 302 Hennessy Road, Wanchai, Hong Kong
For associates of Taurus Mineral Limited, refer to Annexure "A"	Refer to Annexure "A"

**Signature**

print name 郑晓卫



XIAOWEI ZHENG

capacity Director

sign here

date 23 / 3 / 12

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 8 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg, if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**ANNEXURE "A"**

This is Annexure "A" of 2 pages referred to in the Form 603 signed by me and dated **23 MARCH 2012**



郑晓卫 **XIAOWEI ZHENG**  
Director, Taurus Mineral Limited

Date: **23 MARCH 2012**

<b>ASSOCIATES OF TAURUS MINERAL LIMITED</b>		
<b>Name</b>	<b>Address</b>	<b>Nature of Association</b>
Miraculum Mineral Limited (a company incorporated in Hong Kong)	Room 1901 CC Wu Building 302 Hennessy Road Wanchai Hong Kong	100% shareholder in Taurus Mineral Limited
Thesaurus Mineral Limited (a company incorporated in Hong Kong)	Room 1901 Jicheng Center Hennessy Avenue No. 302 Wanchai Hong Kong	60% shareholder in Miraculum Mineral Limited
Golden Core Investment Holding Co. Ltd (a company incorporated in Hong Kong)	21 / F Edinburgh Tower The Landmark 15 Queen's Road Central Hong Kong	40% shareholder in Miraculum Mineral Limited
China Uranium Development Co. Ltd (a company incorporated in Hong Kong)	Room 1901 CC Wu Building 302 Hennessy Road Wanchai Hong Kong	100% shareholder in Thesaurus Mineral Limited
China-Africa Industrial Investment Co. Ltd (a company incorporated in Hong Kong)	21 / F Edinburgh Tower The Landmark 15 Queen's Road Central Hong Kong	100% shareholder in Golden Core Investment Holding Co. Ltd
CGNPC Uranium Resources Co. Ltd (a company in the People's Republic of China)	30/F, Bldg. A The International Center of Times No 101 Shaoyaoju Beili Chaoyang Dist. Beijing 100029 China	100% shareholder in CGNPC Uranium Resources Co. Ltd
The China-Africa Development Fund (a body incorporated in the People's Republic of China)	Tower C, Floor 10 & 11 Chemsunny World Trade Center No 28 Fuxingmennei Street Xicheng District Beijing 100031 China	100% shareholder in China-Africa Industrial Investment Co. Ltd
China Guangdong Nuclear Power Holding Corporation (a company incorporated in the People's Republic of China)	30/F, Bldg. A The International Center of Times No 101 Shaoyaoju Beili	100% shareholder in CGNPC Uranium Resources Co. Ltd

	Chaoyang Dist. Beijing 100029 China	
China Development Bank Corporation (a company incorporated in the People's Republic of China)	29 Fuchengmenwai Street Xicheng District Beijing 100037 China	100% shareholder in The China-Africa Development Fund
Epangelo Mining Company (a company incorporated in Namibia)	Old Mutual Platz 2nd Floor Post Street Mall Windhoek Namibia	Has entered into an in principle agreement with CGNPC Uranium Resources Co. Ltd (being a 'relevant agreement' under the <i>Corporations Act 2001</i> ) for the purpose of controlling or influencing the conduct of the affairs of Extract Resources Limited (refer to Annexure "B" of the Form 604 given to ASX on 20 January 2012)
Kalahari Minerals plc (a company incorporated in the United Kingdom)	1B 38 Jermyn Street London SW1Y 6DN United Kingdom	Pursuant to section 12(2)(a)(i) of the <i>Corporations Act 2001</i>