



MARKET RELEASE

7 September 2012

Exoma Energy Limited

TRADING HALT

The securities of Exoma Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 11 September 2012 or when the announcement is released to the market.

Security Code: EXE
 EXEOA

Jill Hewitt
Senior Adviser, Listings (Perth)

7 September 2012

Mr Sebastian Bednarczyk
ASX Issuers Adviser
Australian Stock Exchange
Exchange House
The Esplanade
Perth

Dear Sebastian

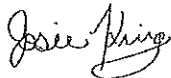
Re: Request for Trading Halt

Exoma Energy Limited (ASX: EXE) requests a trading halt in its securities (ASX codes EXE and EXEOA) with immediate effect pursuant to Listing Rule 17.1 and provides the following information:

1. The trading halt is requested pending an announcement about a material transaction relating to a farmout and strategic placement.
2. We expect the trading halt will be required for 1 trading day.
3. We expect the trading halt to terminate on the release of an announcement.
4. The Company is not aware of any reason why the trading halt should not be granted by ASX.
5. The Company is not aware of any other information that it considers necessary to inform the market about the trading halt.

Please contact the undersigned on (07) 3226 5622 or 0421 502 717 should you wish to discuss this request.

Yours faithfully
Exoma Energy Limited



Josie King
Company Secretary