

Mr Sebastian Bednarczyk
ASX Compliance Pty Ltd
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Via email: sebastian.b@asx.com.au

Dear Sebastian

ASX Query re Appendix 3X

I refer to your letter dated 19 October 2012.

In response to the queries raised in your letter:

1. The Appendix 3X was lodged late due to an oversight by the Company Secretary (as it was wrongly interpreted that an Appendix 3X only needed to be filed if the director held shares or other notifiable interests). Immediately upon realising this error, a “nil” Appendix 3X was filed (3 days late).
2. To ensure compliance with its disclosure requirements, the Company has in place both a Securities Trading Policy and a Market Disclosure and Communication Policy obliging all directors and staff to report to the Company for disclosure all information required to be disclosed to the ASX. These policies are regularly reviewed and updated and brought to the attention of directors and staff. As part of their induction, new directors are informed of their obligations to notify the Company of their initial notifiable interests and any subsequent changes.
3. The current policies are considered adequate to ensure compliance and it is also considered that they are being properly observed and adequately enforced. In the present case, no lapse of internal reporting occurred, rather, human error was responsible for the oversight. The Company has updated its internal procedures in relation to new directors’ appointments to ensure that such an oversight does not occur again.

Please contact me if you have any further requirements in relation to this matter.

Yours sincerely



Josie King
Company Secretary



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19 October 2012

Josie King
Company Secretary
Exoma Energy Limited
40 Creek Street
BRISBANE QLD 4000

By Email: JKing@exoma.net

Dear Josie,

Exoma Energy Limited (the "Company")

We refer to the following:

1. The announcement lodged by the Company with ASX Limited ("ASX") on 8 October 2012 confirming the appointment of Dr Robbert Willink as a director of the Company effective 8 October 2012;
2. The Appendix 3X lodged by the Company with ASX on 18 October 2012 for Dr Robbert Willink (the "Director Notice");
3. Listing rule 3.19A which requires an entity to tell ASX the following:
 - 3.19A.1 *The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the following times.*
 - *On the date that the entity is admitted to the official list.*
 - *On the date that a director is appointed.**The entity must complete Appendix 3X and give it to ASX no more than 5 business days after the entity's admission or a director's appointment.*
 - 3.19A.2 *A change to a notifiable interest of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) including whether the change occurred during a closed period where prior written clearance was required and, if so, whether prior written clearance was provided. The entity must complete Appendix 3Y and give it to ASX no more than 5 business days after the change occurs.*
 - 3.19A.3 *The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the date that the director ceases to be a director. The entity must complete Appendix 3Z and give it to ASX no more than 5 business days after the director ceases to be a director.*



4. Listing rule 3.19B which states as follows.

An entity must make such arrangements as are necessary with a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) to ensure that the director discloses to the entity all the information required by the entity to give ASX completed Appendices 3X, 3Y and 3Z within the time period allowed by listing rule 3.19.A. The entity must enforce the arrangements with the director.

5. The Companies Update dated 27 June 2008, reminding listed entities of their obligation to notify ASX within 5 business days of the notifiable interests in securities held by each director and outlining the action that ASX would take in relation to breaches of listings rules 3.19A and 3.19B.

As the Appendix 3X indicated that the director was appointed on 8 October 2012 it appears that the Appendix 3X should have been lodged with ASX by 15 October 2012. As the Appendix 3X was lodged on 18 October 2012 it appears that the Company may be in breach of listing rules 3.19A and/or 3.19B.

Please note that ASX is required to record details of breaches of the listing rules by listed companies for its reporting requirements.

ASX reminds the Company of its contract with ASX to comply with the listing rules. In the circumstances ASX considers that it is appropriate that the Company make necessary arrangements to ensure there is not a reoccurrence of a breach of the listing rules.

Having regard to listing rules 3.19A and 3.19B and Guidance Note 22: "Director Disclosure of Interests and Transactions in Securities - Obligations of Listed Entities", we ask that you answer each of the following questions:

1. Please explain why the Appendix was lodged late.
2. What arrangements does the Company have in place with its directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A?
3. If the current arrangements are inadequate or not being enforced, what additional steps does the Company intend to take to ensure compliance with listing rule 3.19B?

Your response should be sent to me by e-mail or by facsimile on facsimile number (08) 9221 2020. It should not be sent to the Market Announcements Office.

A response is requested as soon as possible and, in any event, not later than half an hour before the start of trading (i.e. before 6.30 a.m. WST) on Tuesday, 23 October 2012.

Under listing rule 18.7A, a copy of this query and your response will be released to the market, so your response should be in a form suitable for release and should separately address each of the questions asked. If you have any queries or concerns, please contact me immediately.

Yours sincerely

[Sent electronically without signature]

Sebastian Bednarczyk
Senior Adviser, Listings (Perth)