

28 November 2012

ASX Announcement

Update: Satisfaction of further condition to CNOOC Supplemental Farmin Agreement and Subscription Agreement – NDRC approval.

Exoma Energy Limited (ASX: EXE) advises that China's National Development and Reform Commission (**NDRC**) has approved the terms of the Supplemental Farmin Agreement and Subscription Agreement between Exoma and CNOOC Galilee Gas Company Pty Ltd (**CNOOC**). Exoma has previously advised that FIRB and Queensland Government approval of the transactions has been received (see announcements dated 20 September 2012 and 5 November 2012).

The agreements remain conditional upon approval by other Chinese Government authorities by 31 December 2012.

For further details of the agreements, see the announcement dated 10 September 2012.

FURTHER INFORMATION

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