



General Meeting Resolutions - Update

Friday, 13 April 2012: Environmental Clean Technologies Limited (ECT or Company and ASX code: ESI) advises the Directors have reviewed the proposed resolutions to be put before shareholders at the General Meeting to be held on 27 April 2012.

- Resolution 1 (*Ratification of prior issue of Shares and Options*) will proceed with the Directors' recommendation that shareholders vote in favour of Resolution 1.
- Resolution 2 (*Approval for the issue of up to 67.5 million Shares at 0.6¢ and 33.75 million listed Options for nil consideration*) will be withdrawn as not being in the interests of shareholders to proceed with this placement following the substantial rise in the Company's share price.
- Resolution 3 (*Approval for the issue of up to 79.2 million Shares at 0.6¢ and 39.6 million listed Options for nil consideration to Mr Kirwan*) will continue to be put to shareholders because it is understood the Company has a legal obligation to request shareholder approval for this placement. The Directors continue to make no recommendation in respect of Resolution 3.
- Resolution 4 (*Approval for the issue of up to 300 million Shares at 1.3¢ and 300 million listed Options for nil consideration to Monash Capital*) will proceed with the Directors' recommendation that shareholders vote in favour of Resolution 4.
- Resolution 5 (*Approval of the issue of a Convertible Note to repay a Converting Loan made by Menzies Securities to the Company*) will proceed with the Directors' recommendation that shareholders vote in favour of Resolution 5. If Resolution 1 (*Ratification of prior issue of Shares and Options*) is approved by shareholders and shareholders do not support Resolution 5 then under the terms of the Converting Loan the Company will still be obliged to issue the Convertible Note, if called upon by Menzies Securities, but such an issue will reduce the Company's capacity to place further securities under ASX Listing Rule 7.1 (The 15% limitation on placements of securities without explicit shareholder approval). Any securities issued to Menzies Securities as a result of the conversion of the Convertible Note, if issued, will be subject to a twelve month escrow period from the date of issue of the securities.

For Further Information Contact:

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About ECT

ECT is in the business of commercialising leading-edge coal and iron making technologies, which are capable of delivering financial and environmental benefits.

We are focused on advancing a portfolio of technologies, which have significant market potential globally.

ECT's business plan is to pragmatically commercialise these technologies and secure sustainable, profitable income streams through licencing and other commercial mechanisms.

About Coldry

When applied to lignite and some sub-bituminous coals, the relatively simple Coldry beneficiation process produces a black coal equivalent (BCE) in the form of pellets. Coldry pellets have equal or superior energy value to many black coals and produce lower CO₂ emissions than raw lignite.

About MATMOR

The MATMOR process has the potential to revolutionise primary iron making.

MATMOR is a simple, low cost, low emission, production technology, utilising the patented MATMOR retort, which enables the use of cheaper feedstocks to produce primary iron.