

**ASX Circular****Date** 26 September 2012**Key topics**

1. Erin Resources Limited
2. ASX Code: ERI
3. Reinstatement

**Reading List**

Client Advisers  
 Corporate Advisory  
 DTR Operators  
 Institutions  
 Listing Officers  
 ASX Settlement Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries  
 ASX Clear Participants  
 Market Participants

**Authorised by**

James Rowe

**Contact**

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ASX Limited  
 ABN 98 008 624 691  
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 Sydney NSW 2000  
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 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## ERIN RESOURCES LIMITED (previously Health Corporation Limited)

### REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Erin Resources Limited (previously Health Corporation Limited) (the "Company") were suspended from Official Quotation on Thursday, 16 August 2012.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday 28 September 2012, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

**Quoted Securities:** 33,208,059 fully paid ordinary shares

**ASX Code:** ERI

**Time:** 10.00am EST (08.00am WST)

**Date:** 28 September 2012

**ASX Trade Abbreviation:** ERIN RES

**ISIN:** AU000000ERI29

**Home Branch:** Perth

**Industry Classification:** To be advised

**Registered Office:** Erin Resources Limited  
 Allendale Square  
 Level 21  
 77 St Georges Terrace  
 Perth WA 6000

**Principal Place of Business:** Erin Resources Limited  
 Allendale Square  
 Level 21  
 77 St Georges Terrace  
 Perth WA 6000

Tel: +61 8 9389 2000  
 Fax: +61 8 9389 2099

**Company Secretary:** Ms Rachel Jelleff

Share Registry: Computershare Investor Services Pty Limited  
Level 2, Reserve Bank Building  
45 St Georges Terrace  
Perth WA 6000

Tel: 1300 787 272  
Fax: +61 8 9323 2033

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: New South Wales

Dividend Policy: See page 24 of prospectus

Activities: Gold Exploration

Restricted Securities

4,515,892 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation.

36,984,108 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of quotation being 28 September 2013,

625,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 13 June 2013.

625,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of issue being 13 June 2014

4,000,000 unquoted options exercisable at \$0.20 and expiring on 30 June 2017 classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation.

For further information please refer to the Company's prospectus dated 26 July 2012.