



ASX Circular

Date 26 September 2012

Key topics

1. Erin Resources Limited
2. ASX Code: ERI
3. Reinstatement

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

James Rowe

Contact

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 ABN 98 008 624 691
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No responsibility is accepted for any inaccuracies contained in the matter published.

ERIN RESOURCES LIMITED (previously Health Corporation Limited)

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Erin Resources Limited (previously Health Corporation Limited) (the "Company") were suspended from Official Quotation on Thursday, 16 August 2012.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday 28 September 2012, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 33,208,059 fully paid ordinary shares

ASX Code: ERI

Time: 10.00am EST (08.00am WST)

Date: 28 September 2012

ASX Trade Abbreviation: ERIN RES

ISIN: AU0000000ERI29

Home Branch: Perth

Industry Classification: To be advised

Registered Office: Erin Resources Limited
 Allendale Square
 Level 21
 77 St Georges Terrace
 Perth WA 6000

Principal Place of Business: Erin Resources Limited
 Allendale Square
 Level 21
 77 St Georges Terrace
 Perth WA 6000

Tel: +61 8 9389 2000
 Fax: +61 8 9389 2099

Company Secretary: Ms Rachel Jelleff

Share Registry:

Computershare Investor Services Pty Limited
Level 2, Reserve Bank Building
45 St Georges Terrace
Perth WA 6000

Tel: 1300 787 272
Fax: +61 8 9323 2033

Balance Date:

30 June

CHESS:

Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation:

New South Wales

Dividend Policy:

See page 24 of prospectus

Activities:

Gold Exploration

Restricted Securities

4,515,892 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation.

36,984,108 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of quotation being 28 September 2013,

625,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 13 June 2013.

625,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from the date of issue being 13 June 2014

4,000,000 unquoted options exercisable at \$0.20 and expiring on 30 June 2017 classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation.

For further information please refer to the Company's prospectus dated 26 July 2012.