

Perth Office

108 Outram Street
West Perth, WA, 6005

PO Box 1974
West Perth WA 6872

T: +61 8 9476 4500
F: +61 8 6314 1587

E: info@epicresources.com.au
W: www.epicresources.com.au



Monday, 30 April 2012

ASX ANNOUNCEMENT

The Manager
Company Announcements Office
Australian Stock Exchange Limited
PO BOX H224 Australia Square
SYDNEY NSW 2000

RESULTS OF GENERAL MEETING OF SHAREHOLDERS – HELD 30 APRIL 2012

We wish to advise that, pursuant to Listing Rule 3.13.2, the outcomes of each resolution put to the Company's members at the General Meeting held on 30 April 2012 at the Company's registered office: 108 Outram Street, West Perth, Western Australia at 10.30am (WST) are set out below along with information required by section 251AA of the Corporations Act.

Resolutions were as follows:

Resolution 1 – Change to Nature and Scale of Activities

Resolution 2 – Issue of Consideration Shares to Subi Cove Development Limited and Jilliby Investments Limited

These resolutions were all passed without amendment on a show of hands.

Disclosure of Proxy Votes:

	RESOLUTION 1	RESOLUTION 2
FOR	1,665,000	1,665,000
AGAINST	-	-
ABSTAIN	-	-
OPEN	-	-
INVALID	-	-
TOTAL	1,665,000	1,665,000

Board comment:

Although receipt of shareholder approval from the Company's shareholders has been obtained in respect of the Transaction (refer to Notice of Meeting held 30 April 2012), as part of the remaining conditions precedent the Company is still in the process of completing its legal and technical due diligence work program. Once the Company is satisfied with the outcome of the legal and technical due diligence, the Company will proceed with finalising the Transaction. The Company will provide an update to the market in due course.

For and on behalf of the Board,

TANYA WOOLLEY
COMPANY SECRETARY