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Friday, 8 June 2012

## **ASX ANNOUNCEMENT**

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited  
PO BOX H224 Australia Square  
SYDNEY NSW 2000

### **Notice pursuant to paragraph 708A (5)(e) of the Corporations Act**

Dear Sir/Madam

The Company would like to give notice pursuant to section 708A(5)(e) of the Corporations Act.

The following shares were recently issued and are documented in the Appendix 3B lodged earlier today:

- 200,000 fully paid ordinary shares issued following the recent execution of the Agreement for Sale of Mining Assets, as approved by the Board.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

#### **About Epic Resources Limited**

Epic Resources is an Australian-based exploration company that was initially established to acquire, explore, evaluate and exploit uranium-REE deposits and explore prospective uranium tenements and other minerals.

Epic Resources entered into a Farm-in Agreement with Cazaly Iron Pty Ltd (Cazaly), pursuant to which the Company has a right to earn a 75% interest in the Quartz Hill Project.

In addition to seeking to earn a 75% interest in the Quartz Hill Project and as outlined in the Company's Prospectus, the Company intends to pursue new projects in the resources sector, both in Australia and overseas, by way of acquisition or investment.

These projects may include other types of minerals including, without limitation, coal, iron ore, copper, gold, manganese, tin, nickel, potash and tungsten.

For more information, visit [www.epicresources.com.au](http://www.epicresources.com.au) or contact:

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