

12 April 2012

ASX Market Announcements
20 Bridge Street
Sydney NSW 2000

Dear Sir

EXPIRY OF OPTIONS

Facilitate Digital Holdings Limited (FAC) advises that 41,455,743 unlisted options with an exercise price of \$0.211 each have not been exercised and have expired. These options comprise initial options and performance options issued at the time of the merger with Purus Energy in 2007.

Yours sincerely

A handwritten signature in black ink that reads "Jim Story".

Jim Story
Company Secretary