

FERMISCAN HOLDINGS LIMITED

ACN 000 689 725

PROPOSED TO BE RENAMED:

TEMPO AUSTRALIA LIMITED

SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

*This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 7 May 2012 (**Prospectus**) issued by Fermiscan Holdings Limited 000 689 725 (**Company**) relating to shares of Fermiscan Holdings Limited.*

This Supplementary Prospectus is dated 14 May 2012 and was lodged with ASIC on that date. The ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and the Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at <http://www.fermiscanltd.com.au> and the Company will send a copy of this Supplementary Prospectus to all Applicants who have applied for Shares under the Prospectus to the date of this Supplementary Prospectus.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

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1. HISTORICAL TRADING RESULTS FOR THE BUSINESS OF THE VENDOR

The following table sets out the Pro Forma Consolidated Profit and Loss Statements for the financial years ended 30 June 2010 and 30 June 2011 for the business carried on by the Vendor, which have been prepared as follows:

- Extracting the detailed Profit & Loss information for each year from the unaudited Financial Statements of the two entities which carry on the business.
- Adding the individual entity figures for each year together to arrive at the pro-forma consolidated figures which would have resulted had the business been carried on by one entity alone.

	30 Jun 2010	30 Jun 2011
Trading Income		
Trades	7,107,550	9,167,848
Visa Application	105,654	97,163
Other Fees	108,938	138,953
Total Trading Income	7,304,588	9,328,855
Labour Hire Costs	5,815,200	7,472,100
Gross Profit from Trading	1,489,388	1,856,755
Other Income	58,893	40,672
Total Income	1,565,835	1,972,536
Expenses		
Bad Debts	33,246	-
Depreciation	33,770	33,093
Motor Vehicle Expenses	31,207	29,055
Payroll Tax	23,746	25,503
Rent on Land and Buildings - Business Premises	46,060	47,537
Superannuation Contributions	38,750	42,454
Telephone	17,701	17,983
Salaries and Wages	446,053	474,951
Computer	20,164	20,224
Debtor Finance Fees	15,443	20,618
Marketing Fees	21,410	18,139
Interest Expense	42,961	91,497
Other Expenses	94,687	172,266
Total Expenses	865,198	993,320
Net Profit from Ordinary Activities before Income Tax	700,637	979,216

This financial material has been provided by the Vendor and is unaudited. The Vendor is not required at law to have audited accounts and therefore there are no audited accounts available in respect to the business carried on by the Vendor.

2. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.

A handwritten signature in black ink, appearing to read 'Robert Whitton', written over a horizontal line.

Robert Whitton
For and on behalf of
Fermiscan Holdings Limited