



MARKET RELEASE

31 May 2012

Fermiscan Holdings Limited

TRADING HALT

The securities of Fermiscan Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 4 June 2012 or when the announcement is released to the market.

Security Code: FER

Stephanie Yong
Senior Adviser, Listings (Sydney)

30 May 2012

Ms Stephanie Yong
Senior Adviser, Listings (Sydney)
Australian Securities Exchange
Exchange Square
20 Bridge Street
SYDNEY NSW 2000

Via Email: stephanie.yong@asx.com.au

Dear Madam

Fermiscan Holdings Limited
ABN 51 000 689 725

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Fermiscan Holdings Limited (**Fermiscan**) requests the granting of a trading halt in Fermiscan's ordinary securities (ASX code: FER) listed on ASX from tomorrow, 31 May 2012, pending the holding of its Annual General Meeting on 31 May 2012 wherein resolutions concerning the company's ongoing restructure will be put to the meeting.

It is requested that the trading halt continue until the earlier of 2 trading days from the date of this letter or a further market release is issued.

Fermiscan confirms that it is not aware of any reason why a trading halt should not be granted.

Yours faithfully



Robert Whitton
Chairman