



Fermiscan Holdings Limited  
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## **ASX ANNOUNCEMENT**

7 June 2012

**Fermiscan Holdings Limited**  
**ACN 000 689 725**

**ASX Code: FER**

### **Prospectus – Capital Raising**

The Directors of Fermiscan Holdings Ltd ("the Company") are delighted to advise that the offer under the recent Prospectus has closed on time and fully subscribed.

The company's re-compliance process continues to be on schedule with an expected dated of 27 June 2012 or before for re-quotation of the Company's securities on the ASX.

We look forward to advising further in this regard shortly.

Yours faithfully

A handwritten signature in black ink, appearing to read "Robert Whitton".

Robert Whitton  
Chairman