

19th March 2012

Dear Forge Shareholder,

In late February 2012, Forge Resources Ltd ("Forge") sent to its shareholders a Notice of Extraordinary General Meeting for a meeting of shareholders to be held on Wednesday 21 March 2012. It was contemplated that, at such meeting, shareholders would have been asked to approve a general share placement facility.

The Forge Directors have decided to cancel the 21 March 2012 meeting and this letter serves as notice of that cancellation. The meeting is no longer required because shareholders will now be asked to approve specific resolutions, at a meeting expected to be held in late April 2012, in relation to a proposed funding transaction that was announced to the ASX on Monday 19 March 2012. Shareholders will in due course receive information in relation to that meeting.

If you require any further information please do not hesitate to contact Shane Hartwig on (02) 8259 4400.

Yours sincerely,

On behalf of the Board of Directors of Forge Resources Ltd.

Regards



Shane Hartwig

Company Secretary