

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: Forge Resources Ltd</b>
<b>ACN: 139 886 187</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Nicholas Curtis
<b>Date of last notice</b>	22/12/2011

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Wilkes Holdings Pty Ltd  Trinity Management Pty Ltd <Forge Resources Employee Share A/C>
<b>Date of change</b>	31st May 2012
<b>No. of securities held prior to change</b>	4,250,000 Fully Paid Ordinary Shares 1,333,334 Options (\$0.20, Exp 31 <sup>st</sup> July 2014)  24,000,000 Performance Shares
<b>Class</b>	Fully Paid Ordinary Shares Cancellation of Performance Shares
<b>Number acquired</b>	24,000,000
<b>Number disposed</b>	Cancellation of 24,000,000 Performance Shares for nil consideration (cancellation to occur shortly, following receipt of Forge shareholder approvals on 25 May 2012).

+ See chapter 19 for defined terms.

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil
<b>No. of securities held after change</b>	28,250,000 Fully Paid Ordinary Shares 1,333,334 Options (\$0.20, Exp 31 <sup>st</sup> July 2014)
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	24,000,000 Fully Paid Ordinary Shares being issued for no cash consideration replacing the 24,000,000 Performance Shares as described in the Notice of General Meeting and Explanatory Memorandum dated 24 April 2012.

#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

#### Part 3 – +Closed period

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+ See chapter 19 for defined terms.

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<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	Yes
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Yes
<b>If prior written clearance was provided, on what date was this provided?</b>	25/05/2012

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<sup>+</sup> See chapter 19 for defined terms.