



MARKET RELEASE

18 May 2012

Goldfields Money Limited

PRE-QUOTATION DISCLOSURE

Goldfields Money Limited (the "Company") was admitted to the Official List of ASX Limited on Friday 18 May 2012.

Official Quotation of the Company's securities will commence at 12:30pm EST (10:30am WST) on Monday 22 May 2012.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Distribution schedule.
3. Top 20 holders.
4. A copy of the Company's constitution.
5. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.
6. A statement confirming that the resolutions passed by the Company's members at a meeting held on 30 March 2012, which relate to the Company's demutualisation have come into effect.
7. A copy of the Company's securities trading policy.
8. Copies of the Company's annual reports for the periods ended 30 June 2009, 30 June 2010 and 30 June 2011.
9. A copy of the Company's interim financial report for the half year ended 31 December 2011.
10. A statement from the Company's directors in accordance with listing rule 1.2.5A.

Security Codes: GMY

Tonia Oliveira
Adviser, Listings (Perth)