



ASX Circular

Date: 18 May 2012

Key topics

1. Goldfields Money Limited
2. ASX Code: GMY
3. Quotation Commences:
12:30pm EST (10:30am WST)
on 22 May 2012

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Tonia Oliveira

Contact

Tonia Oliveira

Telephone

(08) 9224 0000

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

**GOLDFIELDS MONEY LIMITED –
 COMMENCEMENT OF OFFICIAL QUOTATION**

Goldfields Money Limited (the "Company") was admitted to the official list of ASX Limited on Friday 18 May 2012.

Official quotation of the Company's securities will commence at 12:30pm EST (10:30am WST) on Tuesday 22 May 2012. The Company raised \$9,000,000 under the offer by the issue of 9,000,000 fully paid ordinary shares at an issue price of \$1.00.

Quoted Securities: 15,666,829 fully paid ordinary shares

ASX Code: GMY

Time: 12:30pm EST (10:30am WST)

Date: 22 May 2012

ITS Abbreviation: GOLDFIELDS

ISIN: AU000000GMY5

Home Branch: Perth

Industry Classification: 4010 Banks

Registered Office: 120 Egan Street
Kalgoorlie WA 6430

Principal Place of Business: 120 Egan Street
Kalgoorlie WA 6430
PO Box 10155 Kalgoorlie WA 6433

Phone: +61 8 9021 6444

Fax: +61 8 9021 4766

Web address: www.gcu.com.au

Company Secretary: Mr Farlee Fewkes

Share Registry: Security Transfer Registrars Pty Ltd
770 Canning Highway
Applecross WA 6004

Tel: (08) 9315 2333

Fax: (08) 9315 2233

Underwriters to the issue: N/A

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister

State of Incorporation: Western Australia

<u>Dividend Policy:</u>	See page 75 of the Company's prospectus
<u>Activities:</u>	The provision of banking and financial products and services
<u>Securities not quoted:</u>	4,500,000 options exercisable at \$1.50 each between the date of allotment and the seventh anniversary of the date of allotment and issue
<u>ASX Restricted Securities</u>	N/A

ASX Contact:	Tonia Oliveira
Business Unit	Listings Perth
Ext.No:	6000
Date:	18 May 2012