

17 May 2012

Ms Tonia Oliveira
Advisor, (Listings) Perth
Level 8
Exchange Plaza
2 The Esplanade
Perth WA 6000

Sent by Courier and Email: tonia.oliveira@asx.com.au

Dear Tonia

Goldfields Money Limited (formerly Goldfields Credit Union Limited) (the “Company”)

I refer to the application by the Company for admission to the official list of ASX Limited and to your letter dated 9 May 2012.

We advise that:

- (i) The offer under the Company’s prospectus dated 14 February 2012 (the **Prospectus**) has closed, the issue of 9,000,000 ordinary shares each fully paid at an issue price of \$1.00 per share and the issue of 4,500,000 free attaching options (exercisable at \$1.50 on or before 14 May 2019) has been completed;
- (ii) The Company has received cleared funds for the complete amount of the issue price of every security issued and allotted to every successful applicant for securities under the Prospectus;
- (iii) The Company has an appropriate spread of shareholders and there are at least 500 shareholders, each having a parcel of shares with a value of at least \$2,000. There were 2,643 Members who received 2,303 \$1 ordinary shares arising from the Demutualisation of Goldfields Credit Union. In addition, each new shareholder who subscribed for shares under the offer set out in the Prospectus subscribed for a minimum of 2,000 \$1 ordinary shares;
- (iv) In accordance with listing rule 1.2.5A, a statement from all directors confirming that the Company is continuing to earn profit from its continuing operations is attached;
- (v) The Company’s Securities Trading Policy complies with listing rule 12.9 in accordance with listing rule 1.1, condition 15. The Company’s Securities Trading policy is attached;
- (vi) The resolutions passed by the Company’s members at a meeting held on 30 March 2012 which relate to the demutualisation of the Company, including the subdivision of existing shares, have come into effect;

Banking on Better Service
Goldfields Money Limited

Kalgoorlie (Registered Office)	Esperance
PO Box 10155 Kalgoorlie WA 6433	90 Dempster Street Esperance WA 6450
120 Egan Street Kalgoorlie WA 6430	T 08 9071 3888 F 08 9071 5151
T 08 9021 6444 F 08 9021 4766	ABN 63 087 651 849 AFSL 246884

www.goldfieldsmoney.com.au

- (vii) The total number of shares to be issued is 15,666,829. An updated Appendix 1A is attached reflecting the change as well as references to Goldfields Money Limited;
- (viii) Quotation of the Company's Securities should be granted under the name of Goldfields Money Limited and a copy of the Australian Securities and Investments Commission certificate recording the change of name is attached;
- (ix) Notices in relation to holdings on the CHESS sub-register were dispatched on 16 May 2012;
- (x) Issuer sponsored holding statements were dispatched on 16 May 2012;
- (xi) Monies arising from late subscriptions have been refunded;
- (xii) A distribution schedule and a list of the top twenty holders of each class of security are attached;
- (xiii) There are no securities subject to voluntary escrow; and
- (xiv) The annual reports for the periods ended 30 June 2009, 30 June 2010 and 30 June 2011 and the interim report for the period ended 31 December 2011 are attached.

Yours Sincerely



David Holden
Managing Director

Attachments

Statement from all directors in accordance with listing rule 1.2.5A

Securities Trading Policy

Amended Appendix 1A

ASIC Change of Name Certificate

Distribution schedule and a list of the top twenty holders of each class of security

Annual reports for the periods ended 30 June 2009, 30 June 2010 and 30 June 2011

Interim report for the period ended 31 December 2011