

GLOBAL MINING

INVESTMENTS LIMITED

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28 November 2012

Implementation of Restructure

The Board of Global Mining Investments Limited (**GMI**) is pleased to announce that implementation of the Restructure of GMI, as described in the explanatory memorandum issued by GMI dated 10 October 2012 (**Explanatory Memorandum**), occurred on 27 November 2012.

In light of this, GMI has provided ASX with a formal request that it be removed from the Official List of the ASX, and it is expected that this will occur by close of business today, in accordance with the timetable set out in the Explanatory Memorandum.

Next Steps

Bell Asset Management Limited, the responsible entity of Global Mining Investments Trust will shortly be in contact with shareholders in relation to their new holding of units in Global Mining Investments Trust.

Because GMI has no assets or liabilities following completion of the Restructure, GMI intends to convene a further shareholders' meeting at which shareholders will vote to approve a voluntary winding up of GMI and the appointment of a liquidator to conduct the voluntary winding up. Further information regarding this will be provided to shareholders in due course.

Investor inquiries

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