

GLOBAL MINING

INVESTMENTS LIMITED

Level 20, 101 Collins Street, Melbourne VIC 3000
Tel 03 8637 6050 • Fax 03 8637 6099 • www.globalmining.com.au
ACN 107 772 467

Weekly Net Tangible Assets (NTA)

As at Thursday 5 April 2012	NTA Before Tax \$1.19	NTA After Tax \$1.19
------------------------------------	----------------------------------	---------------------------------

The Weekly NTA as at Thursday 5 April 2012 is an estimate only, and is unaudited.

The NTA before tax is the NTA before providing for deferred tax on the unrealised gains and losses on the investment portfolio. The NTA before tax does however include an estimate of any tax payable for the current year.

The NTA after tax is the NTA after providing for tax on all unrealised gains and losses, and after the utilisation of any brought forward losses, that would arise on a theoretical disposal of the total portfolio as at the reporting date.