

28 November 2012

The Company Announcements Office
Australian Stock Exchange Limited
www.asxonline.com

Dear Sirs

Outcome of General Meeting

At the General Meeting of shareholders of Gondwana Resources Limited held on 28 November 2012, all resolutions set out in the Notice of Meeting were put to shareholders and passed, as follows:

Resolution 1 – Consolidation of capital

Resolution 2 – Placement

Resolution 3 – Participation in placement by related party – Warren Beckwith

Resolution 4 – Participation in placement by related party – Steven Pynt

Resolution 5 – Participation in placement by related party – Paul Goodsall

Yours faithfully



Paul Goodsall
Director/Company Secretary
for Gondwana Resources Limited