



9 December 2009

Companies Announcements Office
ASX Limited
Level 45, South Tower Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Rights Issue - despatch of Offer Document to shareholders

Sirius Corporation Ltd (**Company** or **SIU**) announced a pro rata non renounceable Rights Issue (**Rights Issue**) on 26 November 2009. The Rights Issue is being made on the basis of one (1) new fully paid ordinary share for every six (6) fully paid ordinary shares held at the record date (being 7pm on Friday 4 December 2009). Each New Share to be issued pursuant to the Rights Issue will be issued at an issue price of \$0.03 cents to raise approximately \$500,000.

The Offer Document for the Rights Issue has been mailed to all eligible shareholders today, together with a personalised Entitlement and Acceptance Form. For information purposes, the final copy of the Offer Document is attached to this notice.

Yours faithfully

A handwritten signature in black ink, appearing to read "F. Licciardello", written over a light blue dotted background.

Francesco Licciardello
Managing Director