

18 December 2009

Companies Announcement Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Sylvania Resources Limited (ABN 091 415 968) (the **Company**) is pleased to announce that it has issued 25,000,000 new ordinary shares (**Shares**) to a new institutional investor pursuant to a placement that was announced to ASX on 14 December 2009.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

As at the date of this notice, there is no information:

- (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- (b) that investors and their professional advisers would reasonably require for the purpose of making an information assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

Signed for Sylvania Resources Limited by



Grant Button
Director/Joint Company Secretary