



23 November 2009

The Manager
Company Announcements Platform
ASX Limited

Dear Sir/Madam

Rights Issue Oversubscribed

On 19 November 2009 the Sun Biomedical Limited renounceable Rights Issue closed.

The Rights Issue was on the basis of a one New Share for every one Share held at an Issue Price of \$0.001 per New Share to issue 891,456,280 New Shares and raise approximately \$891,456.

The number of acceptances received totalled 1,308,423,038 New Shares, resulting in the issue being oversubscribed.

Applications for New Shares in excess of entitlements will be scaled back on a basis as determined by the Underwriter, in consultation with the Company. Refund cheques for the remainder of application monies as a result of the oversubscription will be despatched by 27 November 2009.

Holding statements to be dispatched to Shareholders on 27 November 2009.

Terry Cuthbertson
Chairman

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