



5 November 2009

The Manager
Company Announcements Platform
ASX Limited

Dear Sir/Madam

Dispatch of renounceable Rights Issue Offer Document

Sun Biomedical Limited confirms that copies of the renounceable Rights Issue Offer Document dated 5 November 2009 together with personalised Entitlement and Acceptance Forms were dispatched to all Eligible Shareholders today.

As announced on 21 October 2009, Eligible Shareholders will be given the opportunity to subscribe for one New Ordinary Share for every one Share held at the Record Date of 29 October 2009 at an issue price of \$0.001 per New Ordinary Share.

The Rights Issue is fully underwritten by Patersons Securities Limited.

Terry Cuthbertson
Chairman