

September 2009

Silver Swan Group Limited (SWN)

Investor Information Sheet
www.silverswangroup.com.au



Silver Swan Group Limited is a poly-metals explorer domiciled in Perth, Australia and listed on the Australian Securities Exchange (ASX:SWN). Key projects cover tenement holdings of ~700km², in an area of excellent cultural and mining infrastructure and low sovereign risk in Western Australia.

Directors

Mr James Harris	Non-executive Chairman
Dr Susan Vearncombe	Managing Director
Mr Michael Elias	Non-executive Director
Mr Paul Trettel	Non-executive Director

Investment

Capital invested in SWN to date	\$10.7
Cash in bank	\$8M

Capital Structure

Market Capitalisation	\$25M	Fully diluted MC	\$28.7M
Fully paid shares	68,085,070	Fully diluted shares	77,585,070
Options	9.5M	Performance shares*	4M
Share price at 14 th Sept '09	37c		

Performance shares are held by Mercator Gold plc (MCR) as part equity for the sale of tenements to Silver Swan Group. Performance shares become ordinary shares if Silver Swan defines 350,000oz Au or other metal equivalent (at Indicated Category, JORC compliant) within 5 years (2013) from date of purchase.

Top 12 shareholders

Mercator Gold plc	14.69%	Warrambo Holdings Pty Ltd	2.3%
Citywest Pty Ltd	9.34%	Harris, J&L	1.57%
Vitor Pty Ltd	4.80%	Belton Lights Pty Ltd	1.48%
Windsong Valley Pty Ltd	4.23%	Chemco Pty Ltd	1.32%
Sunrock Pty Ltd	3.32%	Eyeon Investments Pty Ltd	1.32%
Wythenshawe Pty Ltd	2.3%	HSBC Custody Nom Australia	1.19%

Tenement Ownership

Abbotts, Bourkes Find, Quinns, Stakewell, Yagahong 100%
Kiaby Well - Au & Fe: Farm-in: Silver Swan Group can earn 60% interest upon expenditure of \$300,000 over 3 years.

Share Price History

52 week low - \$0.20c

52 week high - \$0.69

Red line marks SWN acquisition of tenements and commencement of exploration.



0.370
14/9/09 3:42:00 PM
+0.010 / 2.78%

Open	High	Low	Volume	52wk Range
0.400	0.400	0.370	244,555	0.200 / 0.690

Silver Swan's market capitalisation has the ability to increase substantially whilst maintaining a tight share structure. Despite recent market conditions, Silver Swans market capitalisation has increased five-fold since commencing exploration <18 months ago and the share price 70% higher during the same period. On-going exploration and an inevitable increase in cyclic commodity prices should see Silver Swan achieve value well beyond its present level.

Recently completed capital raising - \$8M

Silver Swan Group recently completed a \$8 million capital raising via a \$7 million share placement (@\$0.33c/share) to institutional and sophisticated investors, demonstrating strong market support for the company. A further \$1 million was raised through the exercise of options at 0.20. The raising marks a continuation of the company's track record of securing capital without issuing shares below the initial listing price.

The capital will be used to progress the intensive exploration program at SWN's Meekatharra tenements. Following the completion of the raising and the progression of project planning and resource allocation, the company announced the commencement of drilling on September 1. The focus of the program is primarily related to three project areas – Quinns, Yagahong and Bourkes Find.

The New Capital Programme Target:

Timeframe - 12-18mths:	Indicated resource (JORC) Austin Indicated resource (JORC) Copper Hills, Yagahong
Concurrently:	Drill test five new Cu-Zn-Ag-Au targets at Quinns Drill test Bourkes Find gold target Initial test of U radiometric anomaly at Yagahong (channel calcrete)
Methods:	Diamond & RC drilling: 10,000 metres Geophysics: surface (fixed loop) & downhole electromagnetics Airbourne electromagnetics (VTEM) Drill test coincident aeromagnetic/EM/anomalous metal targets at Quinns Geological & structural mapping Resources modeling, determinations & calculations
Drilling:	~10,000m of drilling comprising ~5500m diamond, ~4000 reverse circulation, ~500m aircore

Timetable of Activities

Timetable	August 2009	Sept	Oct	Nov	Dec	Jan 2010	Feb	March
Capital Raising	● ● ● ●							
Drilling <i>DD & RC</i> <i>Assaying</i> Drilling results to the market		—————						
Geophysics <i>FLTEM + VTEM</i> <i>DHEM, Magsus, 3D inversion</i> Geophysics results to the market		—————	—————	—————	—————			
Mapping		—————						
Resource Modeling <i>Resource Assessments</i> Resources announcement to the market (Indicated JORC Compliant)						—————		
Market updates		■ ■ ■ ■		■ ■ ■ ■		■ ■ ■ ■	■ ■ ■ ■	■ ■ ■ ■
	Results announced to ASX and shareholders in accordance with continuous disclosure rules							
Drilling	diamond - ~5500 metres		reverse circulation - ~4,000 metres			aircore – ~500m		

SWN Achievements in 2008/2009:

Silver Swan's discovery rate has been rapid, economical and has developed new viable targets. Discoveries have been made within 8 months of activity.

1. Tenements acquisition by SWN late **April** 2008
2. Exploration commenced **May** 2008
3. VMS Discovery (Cu-Zn-Ag-Au) announced **July** 2008
4. Downhole geophysics followed by more diamond drilling **August** 2008
5. Syn-tectonic Cu-Au Discovery announced **October** 2008
6. Confirmation and enlargement of VMS discovery announced **October** 2008
7. Additional VMS targets announced **January** 2009
8. High precision geochemistry confirms "crème-de-la-crème" signatures for VMS mineralisation, i.e., bimodal mafic & FIIB category, announced **January** 2009
9. Drilling results announced in **May** 2009 - 2x 60m+ intersections of Cu-Zn mineralisation (61m @ 1.9% Cu – incl. 2x 4m @ 4.2% Cu; 69m @ 0.9% Cu – incl. 12m @ 2.6% Cu & 5m @ 21% Zn)
10. Drilling in progress, scheduled to continue to mid-Dec and continue in early 2010

Portfolio & Discovery

The company has a balanced portfolio of metal and mineralisation styles:

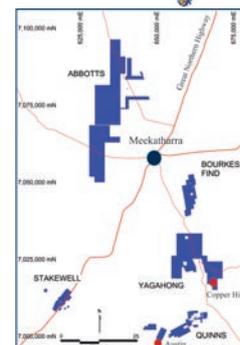
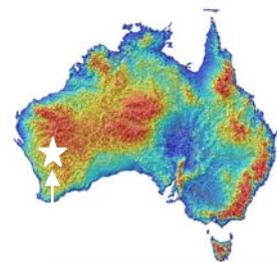
- Archaean lode gold (Au)
- Volcanogenic massive sulphide (VMS – Cu-Zn-Ag-Au)
- Syn-tectonic copper-gold (Cu-Au)
- Calcrete uranium (U)

Discovery - volcanogenic massive sulphide (VMS) at Austin, Quinns Project

Discovery - syn-tectonic copper-gold mineralisation at Copper Hills, Yagahong Project

Large gold anomalies at Abbotts & Bourkes Find Project areas

U radiometric anomaly 5km x 800m related to calcrete in large drainage system, Yagahong



Summary of Priority Projects

Quinns Project - Volcanogenic massive sulphide deposits (VMS)

SWN believes that the Quinns tenement area has the potential to host a large VMS camp. **WHY?**

1. *World-class alteration system - over 10's of km*
2. *Bimodal-mafic and a FIIB VMS classification* Austin chemically falls within the large tonnage, high frequency style VMS systems.
3. *Size of massive sulphide intersections* at Austin is greater than the average size of intersection for this deposit type.
4. *Bulls-eye aeromagnetic anomalies coincident with electromagnetic conductors, rock alteration, and anomalous Cu & Zn in surface gossans are identified at several locations in the Quinns project area.*
These features are indicative of the presence of additional VMS deposits.

VMS are major sources of metals; they often occur in 'clusters' and are highly desirable for security against fluctuating prices of different metals. Mineralisation is in primary sulphide ore, near surface and amenable to open-pit mining.

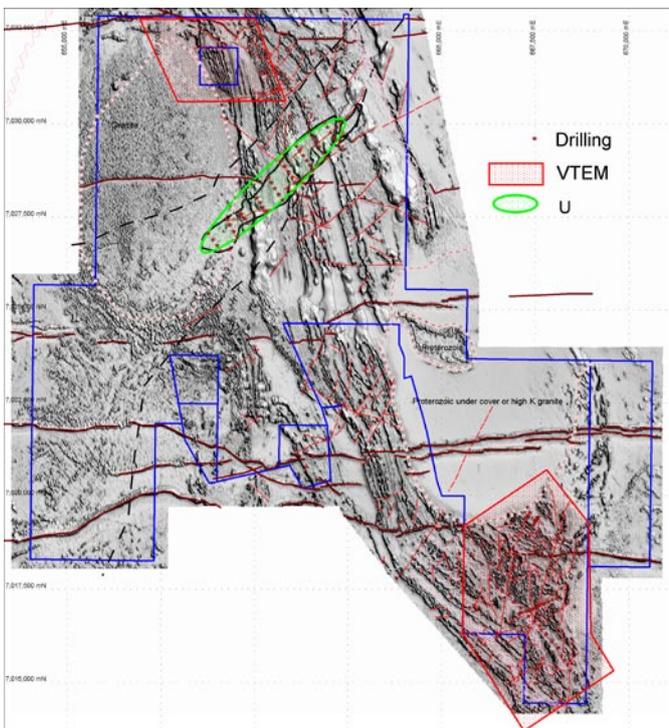
Economic grades of Cu-Zn-Ag-Au mineralisation have been intersected at the Austin project in the southern part of Quinns. A substantial drilling programme is currently underway at Austin.

Summary map showing geophysical survey areas and drilling locations as part of the 2009 exploration programme at Quinns.



Yagahong Project
Syn-tectonic copper-gold

Syn-tectonic copper-gold mineralisation at **Copper Hills** is shear-hosted and epigenetic in a layered mafic-ultramafic complex. The first 450m of strike containing Cu-Au mineralisation is defined, with the mineralised system extending for ~3km.



Results include:

- | | |
|-----------------|-----------------------------|
| 9.6m @ 1.8% Cu | 5.5m @ 1.8% Cu |
| 4.9m @ 1.7% Cu | 5.5m @ 1.0% Cu |
| 16.5m @ 0.9% Cu | 4m @ 2.4% Cu & 1.6g/t Au |
| 5m @ 1.2% Cu | 1.8m @ 2.4% Cu & 5.5g/t Au. |

SWN believes Copper Hills has the potential to be a stand-alone economic deposit. **WHY?**

1. **Mineralisation along 3km of strike.**
2. **Three sub-parallel shear zones in gabbro.**
3. **Proximity of projects.** The Yagahong tenement and Copper Hills are only 25km away from Quinns and ore from both projects could use the same mill.
4. **Mineralisation is from surface,** extends to depth, is open along strike and the ore is primary sulphide.

Summary map showing geophysical survey areas and drilling locations in the Yagahong project area, 2009. The primary area of interest during the current phase of activity is at Copper Hills.

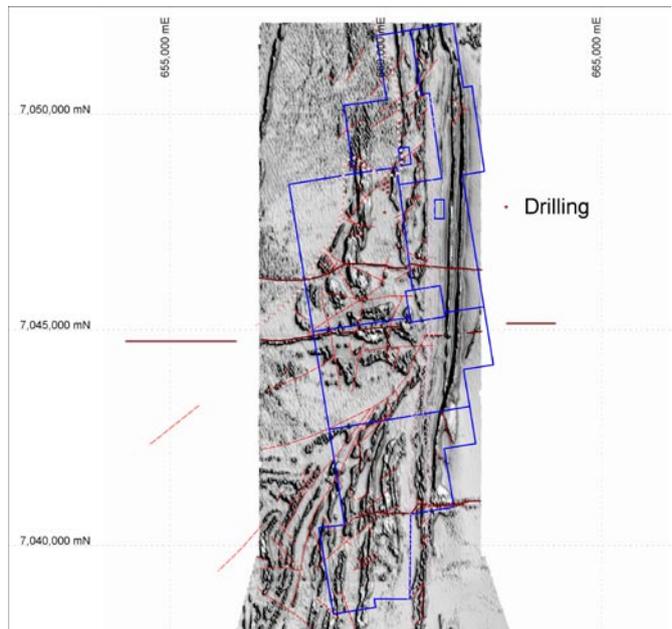
Bourkes Find & Abbotts

Lode gold mineralisation is a category of gold-only deposits that is famously-well developed in the highly-endowed Archaean Yilgarn Craton of Western Australia. The mineralisation is epigenetic, syn-tectonic and can be up-graded by the deep weathering that characterises this part of Australia. Existing gold processing facilities in Meekatharra are capable of processing up to 2.5 million tonnes of ore per annum.

At **Bourkes Reward** in the Bourkes Find Project area, over a strike of 100 metres, gold results include:

2m @ 20.8g/t	4m @ 3.17g/t	2m @ 6.4g/t
2m @ 6.1g/t	3m @ 1.37g/t	5m @ 2.88g/t
7m @ 15.7g/t	4m @ 1.37g/t	3m @ 4.88g/t

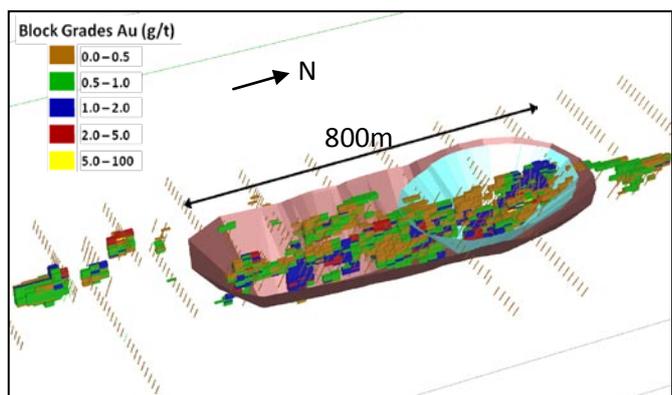
Mineralisation at Bourkes Reward is located in the same position relative to key controlling structures as the mined area at Yaloginda (2Moz extracted) directly west. Mineralisation remains open in all directions.



At **Mt Vranizan**, in the Abbotts project area, over 600m of strike, gold results include:

4m @ 13.9g/t	4m @ 13.2g/t	3m @ 21.5g/t
4m @ 10g/t	5m @ 39.2g/t	12m @ 3g/t
3m @ 12.5g/t	4m @ 2.7g/t	5m @ 4g/t
7m @ 2.3g/t	4m @ 5.3g/t	5m @ 1.7g/t
5m @ 2.6g/t	4m @ 6.3g/t	7m @ 2.6g/t

Mineralisation is believed to extend to the north of current drilling. Much of the Abbotts area remains unexplored.



In-house scoping study to determine current insitu gold mineralisation at Mt Vranizan and to determine its future potential.

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The views expressed here other than historical fact constitute forward-looking statements. Forward-looking statements are based upon estimates and assumptions considered reasonable by the Company, albeit subject to uncertainties and contingencies of unknown factors that may cause variation in such forward-looking statements beyond the Company’s ability to control or predict. Nothing in this release should be construed as either an offer to sell or a solicitation of an offer to buy or sell shares in any jurisdiction.

Information in this report that relates to Exploration Results is based on information compiled by S. Vearncombe, RPGeo, who is a Member of the Australian Institute of Geoscientists. S. Vearncombe is a full-time employee of Silver Swan Group and has sufficient experience which is

relevant to the style of mineralisation and type of deposit under consideration and to the activity which she is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. S. Vearncombe consents to the inclusion in the report of the matters based on her information in the form and context in which it appears.

Summary of diamond drilling results at Austin, Quinns project area

Hole	From (m)	Interval (m)	Copper (%)
08ATD001 <i>incl</i>	120	33.5	1.7
		7	4.2
08ATD003	177.9	11.85	1.4
08ATD004	69	20	1.0
08ATD007 <i>incl</i>	106	66	1.6
	113	12.7	3.4
08ATD008	190	7	1.3
08ATD009 <i>incl</i>	128	8	1.6
	165	20	1.5
		5	3.7
08ATD012	66	5	1.6
09ATD013 <i>incl</i>	56	61	1.9
	58	4	4.2
	78	4	4.3
09ATD017	299	9	0.9
09ATD019 <i>incl</i>	105	69	0.9
		12	2.6

Hole	From (m)	Interval (m)	Zinc (%)
08ATD001 <i>including</i>	118	49.1	7.2
	126.4	25.2	13.7
08ATD003	177.9	11.85	3.5
08ATD007	94	4	8.8
	113.3	12.7	8.5
08ATD009	142	2	4.8
	168	2	14.7
	182	3	10.8
08ATD013	78	4	10.1
08ATD019	122	2	15.3
	167	5	21

Hole	From (m)	Interval (m)	Silver (g/t)	Gold (g/t)
08ATD001	120	7	18.6	1.3
08ATD003	177.9	11.85	4.7	0.4
08ATD004	68	20	4.5	
08ATD007 <i>incl</i>	106 113 145	67 12.7 9	6.8 14.8 9.12	9m @1.2
08ATD008	190	7	4.0	
08ATD009	128 165	8 20	8.2 10.4	0.4 0.3
08ATD012	66	5	7.0	7m @ 1.1 from 53m
09ATD013	56 78	61 4	5.4 10.1	0.31
09ATD019 <i>incl</i>	105 107 154	69 12 2	3.8 8.9 13.2	0.26 0.73 0.72