



# MARKET RELEASE

30 December 2009

SOUTHERN HEMISPHERE MINING LTD

PRE-QUOTATION DISCLOSURE

Southern Hemisphere Mining Ltd ("Company") was admitted to the Official List of ASX Limited on Wednesday, 30 December 2009.

Official Quotation of the following securities will commence at 1.30pm E.D.S.T. (10.30am W.S.T) on 5 January 2010.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Distribution schedule - Appendix 1A, paragraph 48.
3. Top 20 holders.
4. A statement setting out the number and escrow period of restricted securities.
5. An updated statement of commitments.
6. Full terms and conditions of the Company's Stock Option Plan.
7. Full terms and conditions of the Company's options and warrants on issue.
8. The audited financial accounts of the Company for the periods ending 30 June 2007, 30 June 2008 and 30 June 2009.
9. A statement setting out the extent to which the Company has followed the best practice recommendation set out by the ASX Corporate Governance Council.

Security Code:           SUH

Wade Baggott  
Adviser, Issuers (Perth)