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Rio Tinto Rights Issues – Australian Offer Document

In relation to the Rights Issues announced to ASX by Rio Tinto on 5 June 2009, Rio Tinto confirms that the second posting of the Rio Tinto Limited Entitlement & Acceptance Form and Offer Booklet was completed on 26 June 2009, in accordance with the timetable announced on 5 June 2009 and as set out in the Offer Booklet.

Yours faithfully



Stephen Consedine
Company secretary